



# SPACEWAY TOKEN WHITE PAPER

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## **SPACEWAY TOKEN - SPWAY - INTRODUCTION**

### ***UTILITY TOKEN***

The SpaceWay (SPWAY) Token is engineered to function as the core digital asset of the Waypoint 2 Space ecosystem, delivering meaningful real-world value today and scalable utility across the future commercial space market. Unlike speculative digital assets, SPWAY derives its value from tangible, experiential, financial, educational, and governance-driven benefits that directly connect holders to spaceflight training, immersive experiences, and the emerging commercial space economy.

As humanity progresses from Earth-bound simulations to orbital tourism, commercial space stations, and eventually lunar surface activities, SPWAY is designed to evolve into a universal participation token for the new space age.

SpaceWay Token is the native digital token of Waypoint 2 Space, designed to support digital asset tokenization, ecosystem participation, and partner integrations within the SpaceWay network.

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## SPACEWAY PARENT COMPANY INTRODUCTION

### Waypoint 2 Space Inc.

Waypoint : A stopping place on a journey. Waypoint 2 Space is your first stop on your space journey.

Waypoint 2 Space, Inc., the only company in the world to have four spaceflight training (Astronaut Training) programs to receive the United States Government Federal Aviation Administration (FAA) Safety Approval, is building “Space Experience and Astronaut Training Centers” starting in the heart of human Spaceflight, Houston, Texas. Waypoint 2 Space has committed to building the 35,000 sqft Space Experience Center (SEC). This facility provides the ideal environment for the company’s proprietary Modular EVA Training System (Space-walk simulation) and proprietary space simulators designed/sourced with former astronaut trainers, astronauts, and NASA



engineers. Waypoint’s SEC also offers guests exciting Lunar/Martian gravity runs/climbs, full motion spaceflight simulators, space suit Virtual/Augmented Reality experiences, indoor skydiving, rope courses, 400-foot zip lines, space escape rooms, and immersive 360° space experience rooms.

The FAA Office of Commercial Space Transportation (FAA/CST) requires space flight participants to be trained under an approved program. As a result, in addition to having been designed to meet its own “space experience” needs for the general public, Waypoint’s technology and systems will also be ideal for third parties like Virgin Galactic, SpaceX, Blue Origin, and others. These commercial companies have needs for a lower cost option for training their own spaceflight personnel and customers rather than developing these capabilities from scratch. The use of Waypoint’s facilities by others (white label) will add to its revenues and profitability.

The Waypoint 2 Space public programs offer one and all, young and old alike, breath-taking, exciting space experiences they will be able to enjoy without ever leaving earth. Waypoint will engage and entertain guests and visitors in the expansive state-of-the-art multi-media indoor Space Experience Center built right next door to NASA Johnson Space Center. The SEC offers the most realistic and thrilling space experiences ever brought together in one place.

Once the prototype SEC meets/exceed projections Waypoint plans to quickly expand strategically to other cities domestically and international markets acting on 3 letters of intent already in hand with others pending, thereby increasing the potential for accelerated growth, increased value, and an ever-increasing ROI.

### Mission Statements:

At Waypoint 2 Space, our mission is to empower the next generation of space explorers by providing world-class training, technology, and innovation that bridge the gap between Earth and orbit. We are dedicated to advancing commercial human spaceflight through safe, accessible, and transformative experiences that prepare individuals and organizations to thrive in the new space economy. By combining aerospace expertise, operational excellence, and visionary partnerships, Waypoint 2 Space enables humanity’s journey beyond our planet—one mission at a time.

## Vision Statements:

Waypoint 2 Space envisions a future where space is within reach for everyone—a world in which human spaceflight, research, and innovation are accessible, sustainable, and vital to life on Earth and beyond. We aim to be the global leader in commercial astronaut training and space readiness, shaping the pathways, technologies, and experiences that empower humanity's expansion into space.

## Waypoint 2 Space Social Media:

X (Twitter): <https://x.com/Waypoint2Space>

LinkedIn: <https://www.linkedin.com/company/3161985/admin/dashboard/>

Facebook: <https://www.facebook.com/Waypoint2Space/>

YouTube: <https://www.youtube.com/WaypointTwoSpace>

Instagram: @spaceway Tokens

TikTok: [www.tiktok.com/@spacewaytokens](http://www.tiktok.com/@spacewaytokens)

Telegram: <https://web.telegram.org/k/#@spacewaytokens>

## LOCATION AND SPACE EXPERIENCE OFFERINGS

Houston, Texas is the 4th largest city in the United States with a population of over 5M and has 13.2M visitors annually. Galveston, just south of Houston, is home to the 4th busiest cruise port in the US and welcomes 863,000 passengers annually. Waypoint 2 Space is presently headquartered between Houston and Galveston in Clear Lake City near Space Center Houston and NASA JSC. This location provides access to the large tourism population as well as capitalizing on the Space Center Houston customer base by offering one-of-a-kind “space experiences” to the 1M+ people visiting Space Center Houston annually. The “space experiences” are derived from Waypoint’s certified space training programs and utilize a combination of the Company’s own proprietary equipment and technology as well as specialized gravity offset training systems and technology from NASA, to making the experience as realistic as possible for each customer/guest.

Among its many offerings and others to be developed in the future, the initial Phase 1 offerings of the Company’s Space Experience Center (SEC) will include the following unique experiences in hourly as well as in multi-hour or multi-day sessions as appropriate for specific certification and training programs and visitor skill and maturity levels:

- **Space Suit Experience:** Full-pressurized space suits give the true feeling for what it is like to operate in space using cooling garments, communication systems, and physiological monitoring systems. “Trainees” will find it challenging to do everyday tasks like holding a pencil, turning a screw, walking, bending, etc. Being in a space suit adds complexity and challenges for any and all activities and is an incredible experience.
- **Spacewalk Experience:** Trainees will be able to see what it is like to spacewalk. The Modular EVA Training System (METS) is in a dark room and the only light in the room is from your helmet lights and the starlight generators on the top and bottom of the METS. The system gives each Trainee a realistic feeling of performing an Extra-Vehicular Activity (EVA or better known as a Spacewalk) by offsetting your weight. While weightless, Trainees can move around a mockup of a space module. This is as real as it gets.

- Lunar/Martian Gravity 360 degree Experience: Imagine being able to walk or run on the Moon or Mars, go anywhere you want, and in any direction. This simulator uses newly developed Virtual Reality equipment and omni-directional platforms to give Trainees the ability to explore like an astronaut in an out-of-this-world experience.
- Lunar/Martian Habitat Climb: A 25-foot wall where Trainees are put in a gravity offset system that offsets their weight so they can feel what it's like to climb on the Moon or Mars. It's not about strength but about skill and muscle control. Waypoint's Trainees will truly understand what it is like to be on the Moon or Mars.
- Lunar/Martian Gravity Runs: 50-75 foot runs where Trainees are put in a gravity offset system that offsets their weight so they can feel what it's like to walk, run, and jump on the Moon or Mars. Imagine spending hours walking on the Moon or Mars for a fully immersive experience.
- Space Escape rooms: 6-10 Trainees at a time are locked in a room on a mock space station and have to find the clues to get out before time runs out. Or, work as a team from Mission Control to rescue astronauts trapped on a Space Station before their air runs out.
- Universal Flight Simulators: Trainees can see what it feels like to simulate the flight profile of a sub-orbital flight OR simulate an orbital flight profile to Low Earth Orbit (LEO) and learn proximity operations, orbital mechanics, docking, and reentry.
- Hypoxia Simulator: Trainees will feel what it's like to experience the effects of flying into space due to decreases in air density. Airline and fighter pilots, military, and elite athletes go through this type of training to prepare themselves for high altitude activities. Now, Trainees can too.
- VR Space Rides: 4 Trainees at a time - Imagine flying around in space and everywhere you look is outer space. This ride/experience lets each Trainee experience various space adventures: flying around the space station, skimming the surface of the moon, flying through the clouds of Mars, etc.
- Space Ropes Course & Zip Lines: Challenge Trainees' agility, balance and strength as they encounter the four-tier Space Experience Ropes Course, the most elaborate Steel Ropes Course on the Gulf Coast! This Ropes Course is filled with many fascinating space obstacles suitable for the whole family to enjoy. This unique system also allows participants to choose their path through the course while going at their own pace with the ability to pass other participants at each platform. This course is also topped with one of the most elaborate Zip lines in state.
- Indoor Skydiving: Have you ever dreamt of flying? Have you ever wanted to experience the thrill of skydiving, but didn't want to commit to jumping out of an airplane? Almost everyone wants to fly, and flying your body in a column of wind is one of the purest forms of flight there is. It allows you to freely fly your body and effortlessly control your movements.

## GAMIFICATION:

Gamification is the application of game-design elements and principles in non-game contexts to enhance engagement, motivation, and user experience. This approach can involve incorporating elements such as points, leaderboards, challenges, and rewards to make activities more enjoyable and engaging.

For the SpaceWay Utility Token (SUT), gamification is important for several reasons:

1. **User Engagement:** By introducing gamified elements, SUT can encourage more users to participate actively in the ecosystem, fostering a community that feels invested in the platform's success.
2. **Incentivizing Participation:** Gamification can motivate users to complete tasks, such as trading or holding tokens, by rewarding them with additional tokens, badges, or ranks for their activities. This can enhance user retention and loyalty.
3. **Education and Adoption:** By making the learning process fun and interactive, gamification can help educate users about how the token works, the benefits it provides, and the broader ecosystem, thus driving adoption.
4. **Enhanced User Experience:** A gamified system can improve the overall user experience by making interactions with the token more enjoyable, leading to increased satisfaction and positive sentiment towards the platform.
5. **Competitive Spirit:** Incorporating competitive elements, such as leaderboards and challenges, can further stimulate user engagement, as individuals strive to improve their standing or earn rewards.

Overall, gamification can play a crucial role in the success and popularity of the SpaceWay Utility Token by creating a vibrant, interactive, and motivating environment for users.

## SPACEFLIGHT PARTICIPANT TRAINING MARKET

In addition, to offering space experiences to the general public, space enthusiast, Science, Technology, Engineering, Arts & Mathematics (STEAM) Education programs, and corporations, Waypoint will also offer real FAA safety approved spaceflight training to support the emerging commercial spaceflight market. The FAA has mandated that these people be trained before they can fly. There are many companies (Virgin Galactic, SpaceX, Blue Origin, etc.) offering various solutions to take people into space. The Company's training curriculum was specifically designed in cooperation with NASA to be adaptable and modular to allow the flexibility to work with any spacecraft and/or launch provider. Waypoint has developed space training facility and equipment requirements as well as spaceflight training curriculum, class work, testing, and Crew Resource Management programs to meet the needs of the commercial spaceflight market, now and in the future. Waypoint 2 Space will offer the four following FAA safety approved programs in addition to all the SEC activities:

Level 1: Spaceflight Fundamentals – An Introduction to Astronaut Training

Level 2: Sub-Orbital Training

Level 3: Orbital Training

Level 4: Payload Specialist Training

Potential customers for this type of training are:

1. STEAM Education: Waypoint has received an LOI from TasAsia committing to sending students from all over the world to get hands on spaceflight experiences and education classes.
2. Extreme Adventurer Market: This \$89B annual market consists of 1.5M people travelling all over the planet to participate in extreme sports and the latest exotic adventure experiences spending \$20 – \$50K (or more) per week. This group would primarily be interested in our FAA safety approved space training programs.
3. Spaceflight Participant Market: This market alone is estimated to grow to \$3.7 billion by 2035. Current projections are that 17,000 people will need training by 2030. This market consists of people flying to sub-orbital and/or orbital space. Since this market is still developing we estimate training over 2,400 people over the next 5 years.

## KEY MILESTONES AND ACHIEVEMENTS

- Raised \$1M seed capital
- Developed 4 Spaceflight Training Programs
- Received FAA Safety Approval for space training programs
  - Only company in the World to have 4 spaceflight training programs to receive FAA Safety
- NASA JSC Technology Transfer
- Developed proprietary space training hardware
- Passed four FAA Safety Reviews
- License Agreement with NASA for Gravity offset hardware
- LOI from TASAASIA to provide international STEAM Students
- Renewed FAA Safety Approval –January 2024 - good for 5yrs
- LOI with ACMI Development company for \$12M Build to Suit Space Experience Center building
- Working with iFly to incorporate indoor skydiving in facility

## KEY VISITOR STATS

- Smithsonian Institution reports that in 2024 the National Air and Space Museum had about 1.9 million visits. [Statista+1](#)
- Space Center Houston (official visitor centre of NASA Johnson Space Center) has welcomed over 22 million guests since opening and currently hosts roughly 1.25 million visitors annually. [Space Center Houston+1](#)
- Kennedy Space Center Visitor Complex in Florida attracts around 1.7 million visitors a year.

## AMUSEMENT PARK STATS:

- Over 400 million people visit amusement parks in the United States annually
- The global amusement park industry was valued at approximately \$48 billion in 2022
- The average ticket price for an amusement park in the US is around \$45
- Approximately 70% of amusement park visitors are families with children  
The highest recorded single-day attendance at a theme park is over 300,000 visitors at Shanghai Disney in 2017
- About 65% of visitors plan to visit an amusement park at least once a year
- Source: <https://gitnux.org/amusement-park-statistics/>

## TRENDS TRANSFORMING THE SPACE INDUSTRY IN 2025

- Industry forecasts suggest that the overall space economy could exceed \$1 trillion in annual revenue by the 2040s, with LEO commercial services (stations, in-space manufacturing, research, tourism, and related logistics) commonly projected to reach on the order of \$25–\$50 billion per year over the next 15–20 years, as ISS operations wind down and Commercial LEO Destinations (Commercial Space Stations) come online. In this environment, even a single successful commercial station operator capturing 5–10% of the LEO services market could generate \$1–\$3+ billion in annual revenue, while ecosystem partners—including training providers like Waypoint 2 Space, experience centers, logistics firms, and digital platforms such as SPWAY—can participate in a substantial secondary revenue stream tied to crew training, pre-flight preparation, simulation, education, and public engagement linked to these commercial stations.
- 2024 proved to be a pivotal year for the global satellite industry, marked by unprecedented growth and innovation. Among the noteworthy accomplishments highlighted in the [Satellite Industry Association’s \(SIA\) annual State of Satellite Industry Report](#) were the deployment of 2,781 commercial satellites, a 20 percent increase from the previous year, and a record-breaking 190 space launches in 2023. The number of satellites orbiting now stands at 9,691, a 361 percent increase in just five years.
- 2025 is positioned to maintain this momentum, bringing in groundbreaking innovations and establishing new milestones in satellite technology and exploration, with sustainability, debris control, and global collaboration as primary goals. This article highlights the top trends of 2025 in the space industry, which are expected to shape this rapidly evolving sector.
- Sources:
  - PwC – “Space industry trends” (US) – notes the global space economy may grow to \$2 trillion by 2040. ([PwC](#))
  - McKinsey & Company – “Space: The \$1.8 trillion opportunity for global economic growth” (April 8 2024) – projects the global space economy at \$1.8 trillion by 2035. ([McKinsey & Company](#))
  - Consulting.us (reporting on Roland Berger / LEOconomy) – “Low Earth orbit economy could add \$1 trillion by 2040.” ([consulting.us](#))
  - <https://satelliteworldtoday.com/trends-transforming-the-space-industry-in-2025/>

## EXPLORING NASA WORKFORCE AND CAREERS

- NASA is engaging students in NASA's exciting missions, broad range of careers, and unique learning opportunities.
- Source: <https://www.nasa.gov/learning-resources/for-students-grades-9-12/>

## WHY THIS MATTERS FOR SPACEWAY TOKEN

- With millions of visitors yearly at space-tourism / museum venues, there's a real audience for token-based engagement: museum passes, experiences, loyalty rewards tied to visits.
- Partner with such venues (or similar travel/space-tourism sites) to use SPWAY for access, discounts, or exclusive tours — adding utility beyond pure digital asset.
- These numbers support a narrative: the market isn't only digital; physical visits, tourism, travel experiences tied to space/technology are substantial.
- Token utility can bridge the digital-physical: e.g., a visitor redeems SPWAY for special exhibit access, or gets SPWAY rewards for visiting a partner site.

## KEY GROWTH FIGURES

### Market Size & Economic Impact:

- In 2023, the U.S. aerospace industry (including direct, indirect, induced effects) supported about 1.6 million jobs, with direct employment around 545,400. [Aerospace Industries Association+1](#)
- The same study shows the industry generated ~ US\$545.2 billion in economic output, and contributed ~ US\$284.1 billion to U.S. GDP in 2023. [Aerospace Industries Association](#)
- The U.S. aerospace & defense market is estimated at US\$525.16 billion in 2025, projected to reach about US\$694.86 billion by 2030 (CAGR ~5.76%).

## GROWTH AREAS & TRENDS

- Materials segment: The U.S. aerospace & defense materials market (tier components, composites, titanium etc) was ~ US\$9.96 billion in 2023, expected to reach ~ US\$13.76 billion by 2030, CAGR ~4.7%. [Grand View Research](#).
- Aerostructures (wings, fuselage, control surfaces): The U.S. market was ~ US\$7.15 billion in 2023, forecast to grow to ~ US\$26 billion by 2035 (CAGR ~11.3%). [Market Research Future](#).
- Manufacturing investments: Example — GE Aerospace is investing nearly US\$1 billion in its U.S. factories and supply-chain in 2025, hiring thousands of workers to scale engine manufacturing.

## IMPLICATIONS FOR SPACEWAY TOKEN

- The large and growing U.S. aerospace market means there are multiple nodes where tokenization and digital-economy tools can plug in: manufacturing supply-chains, component materials, maintenance, etc.
- Growth in materials and aerostructures segments (composites, advanced manufacturing) aligns with 'digitization' and 'token utility' opportunities where SpaceWay Token could offer value.
- Strong U.S. employment and output figures underline the ecosystem size — this improves credibility when you position the token's utility vs. sheer speculation.

# SPACEWAY (SPWAY) TOKEN MONETIZATION

## 1.0 SPWAY Token Utility & Future Value in the Commercial Space Economy

### 1.1 Overview

The SPWAY Token serves as the foundational digital asset of the Waypoint 2 Space ecosystem, offering intrinsic value from day one while unlocking increasingly powerful monetization features and financial utility as Waypoint 2 Space implements the program plan. Unlike purely speculative tokens, SPWAY is directly tied to real-world experiential, financial, educational, and governance benefits that connect holders to astronaut training, immersive missions, and the rapidly expanding commercial space industry.

As the global space economy transitions from Earth-based training to orbital tourism, commercial space stations, and future lunar operations, SPWAY is intentionally structured to grow in utility and demand—evolving into a universal participation token for the new era of human space access.

The SPWAY Token is engineered to function as the core digital asset of the Waypoint 2 Space ecosystem, delivering meaningful real-world value today and scalable utility across the future commercial space market. Unlike speculative digital assets, SPWAY derives its value from tangible, experiential, financial, educational, and governance-driven benefits that directly connect holders to spaceflight training, immersive experiences, and the emerging commercial space economy.

As humanity progresses from Earth-bound simulations to orbital tourism, commercial space stations, and eventually lunar surface activities, SPWAY is designed to evolve into a universal participation token for the new space age.

### 1.2 Monetization Utility

While SPWAY offers immediate utility today, its monetization power increases in stages as the Space Experience Center is constructed, launched, and matured. Early holders receive foundational benefits at issuance, but the full economic engine of the token is realized upon the grand opening of the SEC, when physical experiences, premium programs, and large-scale public engagement activate the complete value ecosystem.

SPWAY's utility spans seven core categories—each progressively expanding over time—to ensure holders benefit immediately while gaining access to significantly enhanced monetization opportunities as the SEC becomes operational as seen below.

#### 1.2.1 Financial Utility — Real Savings & Credits

SPWAY Tokens provides direct economic value:

- 5–30% discounts on Space Experience Center tickets
- Reduced pricing on astronaut training programs
- Savings on merchandise and apparel
- Credits for VR/AR online missions
- Upgrade vouchers for premium packages

#### 1.2.2 Experiential Utility — Exclusive Access Benefits

Holding SPWAY Tokens unlocks elevated experiences unavailable to the public:

- Access to VIP events (Facility Grand Opening, Launch parties, etc.)
- Private astronaut meet-and-greets
- Behind-the-scenes facility tours
- Zero-G Lounge invitations
- Early access to new simulators and attractions

SPWAY elevates the guest experience into a premium membership program.

### **1.2.3 Redemption Utility — SPWAY as Spendable Currency**

SPWAY can be redeemed for Online VR programs such as:

- Intro to Spaceflight Training
- Intro to Sub-Orbital Spaceflight
- Intro to Orbital Spaceflight
- Intro to Payload orbital operations
- Interactive Lunar Mission planning and Operations

SPWAY can be redeemed Onsite for Exclusive merchandise items and to reduce the cost for programs such as:

- EVA spacewalk simulator sessions
- Static and full motion VR space missions
- Lunar and Mars immersive experiences
- Sub-Orbital Spaceflight training
- Orbital Spaceflight training
- Sub-Orbital or Orbital Payload Specialist training
- Waypoint 2 Space Astronaut experience classes

SPWAY serves as a functional ecosystem currency, blending entertainment, training, and real-world experiences.

### **1.2.4 Status Utility — Tiered Membership & Contribution Rewards**

SPWAY introduces a dual-tier reward system that recognizes and incentivizes both early ICO supporters and long-term token holders . These tiers establish SPWAY as a prestige asset, rewarding loyalty, engagement, and early adoption.

#### **A. ICO Contribution Tiers for SPWAY Initial Coin Offering.**

These tiers reward early supporters with exclusive, one-time experiences and bonuses.

##### **★ Tier 1 — Sub-Orbital Member (Buy \$250 worth of SPWAY Tokens)**

- 5% bonus tokens
- Early news access
- Digital badge Flight Badge

##### **★ Tier 2 — Orbital Member (Buy \$1,000 worth of SPWAY Tokens)**

- 10% bonus tokens
- 5% discount at the Space Experience Center
- Free merchandise item
- Soft opening livestream invitation

★ **Tier 3 — GEO Member (Buy \$5,000 worth of SPWAY Tokens)**

- 15% bonus tokens
- 10% discount at the Space Experience Center
- VIP Preview Night ticket
- Limited Edition Flight Patch



★ **Tier 4 — Cis-Lunar Member (Buy \$10,000 worth of SPWAY Tokens)**

- 20% bonus tokens
- 15% discount at the Space Experience Center
- VIP Grand Opening seating
- Signed astronaut poster
- Access to “Zero-G Lounge” special events

★ **Tier 5 — Lunar Member (Buy \$50,000 worth of SPWAY Tokens)**

- 25% bonus tokens
- 20% discount for 1 year at the Space Experience Center
- Private behind-the-scenes tour
- Astronaut dinner invitation
- Limited edition flight jacket

★ **Tier 6 — Mars Member (Buy \$100,000+ of SPWAY Tokens)**

- 30% bonus tokens
- **Lifetime membership**
- 15% discount on astronaut training programs & Priority booking
- Unlimited Space Experience Center VIP access for investor and guest
- Name engraved permanently in the facility
- Priority booking for future spaceflight training programs

## B. SPWAY Membership Tiers after ICO (Based on Token Holdings)

Unlockable anytime by accumulating SPWAY.

Tier	SPWAY Required	Benefits
<b>Crew Member</b>	5,000	Flight badge, basic discounts, early news access
<b>Specialist</b>	10,000	5% merch discount, VR priority access, early event access
<b>Astronaut Cadet</b>	25,000	10% experience discounts, soft-opening invitations, early booking windows
<b>Astronaut</b>	50,000	VIP seating, free annual event experience, exclusive merch drops
<b>Commander</b>	250,000	20% discounts, free premium event access, exclusive simulator sessions
<b>Mission Director</b>	1,000,000	Annual astronaut dinner, free elite event access, training program priority
<b>Founder</b>	5,000,000	Lifetime access, engraved name on Founder Wall, annual private events



### **1.2.5 Governance Utility — Influence Over Future Development:**

SPWAY holders help guide the evolution of the ecosystem through community voting on:

- New experiences and attractions
- VR/AR space mission content
- Astronaut guest appearances
- Facility expansions
- Annual community initiatives

Governance transforms holders into co-creators of the future of space entertainment and training.

### **1.2.6 Community Utility — Access to the SPWAY Network:**

Holders gain:

- Access to private Discord channels
- Priority news & announcements
- Holder-only events
- Space-related community challenges
- Networking opportunities with space enthusiasts and professionals

SPWAY fosters a connected global community centered on space exploration.

### **1.2.7 Educational Utility — Immersive Learning Access:**

SPWAY unlocks:

- VR spaceflight curricula
- Space science educational modules
- Exclusive mission livestreams
- Astronaut-led Q&A events
- Student and family STEM programming

This makes SPWAY a gateway to both learning and inspiration.

## **1.3 Evolution of SPWAY Utility (2025–2045):**

SPWAY is built to grow as the commercial space market matures, integrating into three major phases of development:

### **1.3.1 Phase I (2025–2030): Commercial LEO & Private Astronaut Missions:**

SPWAY may support:

- Suborbital and orbital flight purchases
- Private astronaut mission preparation
- VR-enhanced astronaut readiness programs
- Access to microgravity training
- Commercial space station engagement (Axiom, Orbital Reef, Starlab, etc.)

SPWAY becomes a token of participation in early commercial spaceflight.

### **1.3.2 Phase II (2030–2035): Orbital Tourism & In-Space Manufacturing:**

SPWAY evolves into a token supporting:

- Orbital tourism reservations
- Live orbital VR experiences
- Educational tours of commercial LEO stations
- Access to in-space manufacturing demonstrations

SPWAY connects Earth-based participants to orbital innovators.

### **1.3.3 Phase III (2035–2045): Lunar Surface Development:**

SPWAY may integrate with:

- Lunar science payload missions
- Robotic surface exploration sponsorship
- VR-connected lunar experiences
- Limited lunar habitat tourism

SPWAY becomes a gateway to lunar engagement from Earth.

### **1.4 SPWAY in Science, Education & Public Participation:**

SPWAY democratizes access to space missions:

#### **1.4.1 Community-Funded Science Missions:**

- Cubesat launches
- Lunar payload experiments
- Educational micro-probes
- Student-led missions

#### **1.4.2 Redeemable Science Access:**

- Telescope time
- Mission data sets
- Planetary imagery
- Research archives

#### **1.4.3 Virtual Mission Participation:**

- Remote rover engagements
- Virtual lander missions
- Live astronaut interactions
- Mission simulations

SPWAY transforms the public into active space mission participants.

### **1.5 SPWAY as the Global “Space Miles” Loyalty System:**

SPWAY is designed to become the universal loyalty currency for the commercial space industry.

Holders may earn SPWAY by:

- Visiting the Space Experience Center
- Completing space training programs
- Participating in VR missions
- Supporting space-related education
- Attending events
- Purchasing tickets & merchandise

SPWAY becomes the frequent-flyer miles of the space era.

## **1.6 Summary — SPWAY as the Participation Token of the Space Age:**

SPWAY expands from a real-world experiential token into a multi-environment access asset connecting individuals to:

- Spaceflight training
- Immersive simulations
- VIP astronaut events
- Orbital tourism ecosystems
- Lunar exploration programs
- Educational & science missions
- Community engagement
- Status-driven membership & exclusive perks

SPWAY is designed to become the universal gateway for participating in the commercial space revolution—bridging the gap between the public and humanity’s future beyond Earth.

## WAYPOINT 2 SPACE PROGRAM PLAN

### Program Overview

Waypoint 2 Space will be developed in multiple phases from 2026–2040, starting with a flagship Space Experience Center and expanding to a global network of facilities, a dedicated Space Training Complex, and ultimately operational astronaut missions in partnership with commercial spaceflight providers.

### **The program is organized into four major phases:**

1. Phase I – Flagship Facility Launch & Training Products
2. Phase II – U.S. Multi-Facility Expansion & IPO
3. Phase III – Space Training Complex & Domestic Network Build-out
4. Phase IV – International Expansion & Astronaut Missions

### **Phase I – Flagship Facility Launch & Training Products (Years ~1-2)**

#### Objectives

- Establish the first Waypoint 2 Space facility in Houston, Texas next to NASA JSC.
- Launch revenue-generating training products before and immediately after opening.
- Build the brand and prove the business model.

#### Key Activities & Milestones:

1. Sign Developer Lease Agreement
  - Finalize commercial terms, lease structure, and tenant improvements with the developer.
  - Output: Executed lease and development schedule.
2. Facility Groundbreaking
  - Formal groundbreaking event with media, investors, and key partners.
  - Output: Construction start and public announcement.
3. Launch of Online Astronaut Training Programs
  - Develop and release online modules for astronaut training and spaceflight readiness.
  - Output: Live online platform generating early revenue and building a customer pipeline.
4. Pre-Sale Astronaut Training Classes
  - Market and sell pre-opening seats for in-person astronaut training experiences.
  - Output: Booked classes and deposits, validating pricing and demand.
5. Facility Pre-Opening VIP Party
  - Invite investors, media, influencers, and key partners for a preview of the facility.
  - Output: Publicity, testimonials, and content for marketing.
6. Facility Soft Launch Opening

- Limited capacity opening focused on process shakedown and staff training.
  - Output: Operational validation and refinement of guest flow and training.
7. Facility Grand Opening
    - Full public launch with major PR push.
    - Output: Official opening of the flagship Space Experience Center.
  8. STEAM Education Programs Begin
    - Rollout of K-12 and university-level STEAM curriculum and field trips.
    - Output: Steady group-booking revenue and community engagement.
  9. Corporate Team Building Programs Begin
    - Launch space-themed leadership, teamwork, and incentive programs for corporations.
    - Output: High-margin B2B revenue stream and strategic corporate relationships.
  10. Training for Commercial Spaceflight Company
    - Deliver structured training programs for one or more commercial spaceflight partners.
    - Output: Long-term B2B contract(s) and proof of capability for human spaceflight prep.

## **Phase II – U.S. Multi-Facility Expansion & IPO (Years ~3–6)**

### **Objectives**

- Scale the successful flagship model to multiple U.S. locations.
- Position the company for a public offering to fund further growth.

### **Key Activities & Milestones:**

1. 2nd Facility Land Acquisition
  - Identify and secure land (or equivalent real estate arrangement) in a second U.S. market.
  - Output: Site control and pre-development plan.
2. 3rd Facility Land Acquisition
  - Secure a third domestic location in a strategically different market (e.g., West Coast, Southeast).
  - Output: Early pipeline for a multi-facility network.
3. 2nd Facility Grand Opening
  - Complete design, construction, staffing, and commissioning.
  - Output: Second facility fully operational, doubling capacity and geographic reach.
4. IPO

- Prepare financials, legal structure, and growth story for a public listing.
- Output: Successful IPO to raise growth capital for complex and additional facilities.

### **Phase III – Space Training Complex & National Network (Years ~6–12)**

#### **Objectives**

- Build a world-class Space Training Complex.
- Complete a network of five domestic facilities.
- Establish Waypoint as the leading commercial astronaut and space experience brand.

#### **Key Activities & Milestones:**

1. Begin Construction on Space Training Complex (100,000 sqft Astronaut Training complex)
  - Develop a dedicated, high-fidelity training campus (centrifuges, neutral buoyancy, simulators, etc.).
  - Output: Construction and integration plan aligned with partners and regulators.
2. 4th Facility Land Acquisition
  - Secure site for the fourth U.S. facility in a high-growth or tourism-driven market.
  - Output: Real estate and entitlement approvals.
3. 3rd Facility Grand Opening
  - Bring the third facility online, further increasing throughput and brand coverage.
  - Output: Three-facility baseline network.
4. 5th Facility Land Acquisition
  - Lock in the fifth domestic location, completing the planned U.S. footprint.
  - Output: Portfolio of five U.S. sites in various stages of development.
5. Space Training Complex Grand Opening
  - Commission and open the Space Training Complex.
  - Output: Dedicated hub for advanced astronaut training, commercial crew prep, and R&D.
6. 4th Facility Grand Opening
  - Launch the fourth facility with integrated training and experience offerings.
7. 5th Facility Grand Opening
  - Open the fifth facility, completing the core U.S. facility network.

## **Phase IV** – International Expansion & Astronaut Missions (Years ~10–15+)

### Objectives

- Extend the Waypoint brand globally.
- Transition from training and experiences into actual astronaut missions.
- Integrate spaceflight assets via acquisition.

### Key Activities & Milestones:

1. 1st Waypoint Astronaut Mission
  - Execute a first commercial astronaut mission in partnership with an existing launch provider.
  - Output: Demonstration mission for Waypoint-trained crew/participants.
2. 1st International Facility Grand Opening
  - Open the first international Waypoint facility in a priority market (e.g., Europe, Middle East, Asia-Pacific, Australia).
  - Output: Entry into global markets and diversified revenue.
3. International STEM Education Programs Begin
  - Launch localized STEM and education programming around the international site.
4. 2nd Waypoint Astronaut Mission
  - Execute a second mission, building cadence and operational confidence.
5. Acquisition of Spaceflight Company
  - Acquire a spaceflight or flight-operations company to vertically integrate training and missions.
  - Output: Control over more of the value chain and improved margins.
6. 2nd International Facility Grand Opening
  - Expand the international footprint with a second overseas facility.
7. 3rd Waypoint Astronaut Mission
  - Conduct a third mission, moving toward a regular schedule of Waypoint-branded flights.

## WAYPOINT 2 SPACE HISTORY TIMELINE:

- 2011: Waypoint 2 Space is formally incorporated after several successful test flights and milestones by industry service providers.
- 2013: Waypoint 2 Space officially begins operations from Building 35 on the NASA Johnson Space Center campus in Houston, Texas. As part of the Houston Technology Center, the daily operations for the company are run from these offices collaborating with NASA on training facilities.
- 2014: Waypoint 2 Space receives Federal Aviation Administration Safety Approval for 4 spaceflight training programs.
- 2018: Waypoint 2 Space signs License Agreement with NASA Johnson Space Center for the gravity offset technology.
- 2019: Waypoint 2 Space renews approval of FAA Safety approved spaceflight training programs for an additional 5 years. Waypoint 2 Space signs LOI with TASAASIA for access to worldwide STEM Students.
- 2021: Waypoint 2 Space forms Space Crystals as a subsidiary and launches the "Immortalize Me Space Crystals Program" to preserve customer DNA in crystal on the surface of the Moon.
- 2022: Space Crystals launches demonstration mission on the International Space Station and returns DNA crystals back to earth with full mission success.
- 2024: Waypoint 2 Space renews approval of FAA Safety approved spaceflight training programs for an additional 5 years.
  - Waypoint 2 Space signs LOI with ACMI development group for a build to suit building (Space Experience Center) at Exploration Park next to NASA Johnson Space Center across the street from Space Center Houston.
  - Waypoint 2 Space signs LOI with Western Spherical Developers for additional Space Experience Center in \$400M development in South Texas.
  - Waypoint 2 Space signs LOI with Star Harbor for additional Space Experience Center in Aerospace development in Colorado.
- 2025:
  - Waypoint signs LOI with iFly for development of Astronaut Training wind tunnel for Space Experience Center.
  - Waypoint 2 Space launches SpaceWay Token.

## PRESS RELEASES

- FAA & government notices: Federal Register notice of the original safety-approval criteria (Apr 10, 2014); FAA safety approval renewal (Jan 18, 2019); FAA safety element approval document (Jan 12, 2024). [GovInfo+2FAA+2](#)
- Early press (2014): Forbes on FAA approval (Jan 29, 2014), [Space.com](#) (Jan 29, 2014), SpaceDaily (Jan 30, 2014), New Atlas/Gizmag (Jan 31, 2014). [New Atlas+3Forbes+3Space+3](#)
- Features & follow-ups (2014): WIRED profile (Sep 23, 2014); [Space.com](#) on the METS spacewalk-simulator Kickstarter (Sep 25, 2014); [Space.com](#) on spacesuit/simulator update (Oct 24, 2014). [WIRED+2Space+2](#)
- Company posts: Waypoint site reposts/press release around FAA approval (Jan 30–31, 2014). [Waypoint 2 Space+2Waypoint 2 Space+2](#)
- Profiles/mentions: NASA Spinoff 2015 profile mentioning planned facility/training throughput. [NASA Spinoff](#)
- Recent local/industry mentions: Greater Houston Partnership post on a planned 35,000-sq-ft “Space Experience Center” (Nov 26, 2024); Construct piece noting a possible 35,000-sq-ft training facility (Jun 17, 2025). [Facebook+1](#)

## MEET THE AMBASSADORS

### **Kevin Heath** **Lead Ambassador**

Kevin Heath is the Company's founder and CEO. He has been involved with technology and aerospace companies for more than 20 years and has led management and business development teams for startups, mid-size, and Fortune 500 companies. Mr. Heath is a technology professional with experience in Commercial Human Spaceflight solutions, (including launch vehicles, spacecraft and satellites), digital satellite receivers, digital Personal Communication Systems (PCS) and Information Technology hardware, software, and associated services for enterprise applications. He consulted with Hyperloop Transportation Technologies to send people to and from neighboring cities in minutes instead of hours at speeds of up to 800mph. Some of Mr. Heath's unique space experience includes being a part of the SpaceShipOne program which made the very first commercial astronaut. His signature is on SpaceShipOne hanging in the Smithsonian. He worked on the Dream Chaser Space Plane program as a replacement for the NASA Shuttle. He conceptualized and helped bring to fruition the very first space satellite mission for the Operationally Responsive Space office and made history on that program because they built and launched a satellite in four months. In addition, he has been part of global satellite constellation studies for the Missile Defense Agency and DARPA and worked with Air Force Research Lab (AFRL), Naval Research Lab (NRL), Space & Missile Command (SMC), and other military organizations to further space technologies.

Mr. Heath holds a Bachelor of Science in Business Management and Masters in Business Administration (MBA) in Technology Management.

Linkedin: [linkedin.com/in/kevinmheath](https://www.linkedin.com/in/kevinmheath)

### **Dr. Kelly Soich** **Programs Ambassador**

An accomplished aviator and operations engineer, Dr. Soich has over 23 years of managing aeronautical and aerospace operations for government agencies and private industry. As a Flight Lead Operations Engineer at Oceaneering Space Systems, he was responsible for evaluation, training, and engineering support on NASA Space Shuttle and International Space Station extra-vehicular activities with over 1,200 console hours supporting real-time operations.

Dr. Soich's extensive background in military and general aviation features over 7,000 hours in three different flight crew positions. As an aviation instructor, and tempered by a safety-first mindset, he is the operational strategist and developer behind our world-class training programs, preparing space flight participants for the stresses encountered during their journey of a lifetime. In addition, while at the University of Houston, his research in atmospheric modeling systems lead to the publishing of a paper in an American Meteorological Society Journal regarding the Upper Troposphere.

Dr. Soich holds a Ph.D. in Atmospheric Science, Master's Degrees in Geosciences and Space Operations, with a Bachelor's Degree in Professional Aeronautics.

**Michael Bowker**  
**Operating and Business Ambassador**

Michael Bowker is the Company's Chief Operations Officer. His experience includes CEO of Airbus Space & Defense US, Senior Vice President and Chief Operating Officer for SPACEHAB, Inc. and other leadership roles with Excalibur Almaz USA, United Space Alliance, LLC., and Rockwell Space Systems. He is currently a consultant providing strategic business development, procurement strategy, and pipeline development and negotiating strategy to help clients achieve their tactical and strategic objectives in the domestic and international aerospace and defense space markets.

Mr. Bowker is a seasoned space executive offering over 30 years of experience with a focus on innovation, strategy, business development, general management and new venture execution. He is a focused leader possessing the ability to effectively plan and successfully execute new initiatives, and programs with positive results. He has been successfully involved with new aerospace & defense programs over the last 30 years and is known for ability to envision and create successful strategies and outcomes for complex business opportunities.

His recent client list includes Alpha Space Test Alliance, Firefly Aerospace, Faulconer Consulting Group, Lockheed Martin Space Systems Company, Yuzhnoye State Design Office, L2 Aerospace, United Launch Alliance, MEIT, Sierra Nevada Corporation, OrbitalATK and Moog Space & Defense.

Linkedin: [linkedin.com/in/michael-bowker-619827347](https://www.linkedin.com/in/michael-bowker-619827347)

**David Bakas**  
**Facilities Ambassador**

David has decades of experience in both the creative development and operational management sides of the themed entertainment and amusement industries worldwide. Currently David is Director of Business Development for Quantum Creative Studios, using his decades of experience in both the Creative Development and Operational Management sides of the themed entertainment and attractions industry to use for clients and industry partners globally. David is also C.O.O. for Odyssey Parks & Resorts, a consortium devoted to several theme park destination resort projects including developing Australia's largest theme park destination resort, Worlds of Wonder Sydney, the spiritual successor of Wonderland Sydney, for Western Sydney Theme Park Development Trust as well as the ongoing effort to bring a reborn Jazzland Theme Park Resort to New Orleans. Worlds of Wonder Sydney is a complete theme park resort destination including two theme parks, Sydney's Wonderlands and Sydney's Wilderlands, as well as the Sydney's Wonderfest entertainment complex and on-site, themed resort hotels with year-round water park facilities.

LinkedIn: [linkedin.com/in/david-bakas-040a7016](https://www.linkedin.com/in/david-bakas-040a7016)

## **Rick Schreiber**

### **Financial Ambassador**

Rick has over 30 years of public accounting, financial advisory, and interim CFO experience. His expertise includes financial modeling, financial reporting, valuation, auditing, IPO, strategy, M&A, due diligence, digital transformation, process improvement, and value creation. Client experience includes start-ups, middle market, and large public and private companies. Industry experience includes aerospace, indoor adventure park, franchising, construction, development, and more.

Rick leads the advisory practice of ATA, which is a regional accounting, tax, and consulting firm. Prior to ATA, Rick worked as an assurance and advisory partner at BDO, which is a Global 5 accounting, tax, and consulting firm. Rick also worked at PwC, PricewaterhouseCoopers, for 10 years.

Recognized as a "Top 10 Best Leader to Watch 2024" and "Top 20 Most Dynamic Business Leader 2023." Author of the book "BUSINESS GROWTH: Top 50 Proven Ways to Grow Your Small or Midsize Business." Rick has also authored numerous digital transformation, value-creation, and industry-related articles; and routinely participate in speaking engagements, presentations, and industry symposiums. He is frequently quoted as an expert in various publications and media channels such as the Wall Street Journal, Chief Executive, Industry Week, Fox Business, and the Dow Jones Private Equity Analyst.

Rick is a Certified Public Accountant, a Certified Value Growth Advisor, a Certified Lean Six Sigma Professional, and a Certified Mergers & Acquisitions Professional. He holds a BS in Accounting and an MBA in Finance from Indiana University.

## **ADVISORS AMBASSADORS:**

### **Dr. Greg Chamitoff (Former NASA Astronaut)**

Greg Chamitoff, PH.D – As an undergraduate student at Cal Poly, Dr. Chamitoff taught lab courses in circuit design and worked summer internships at Four Phase Systems, Atari Computers, Northern Telecom, and IBM. He developed a self-guided robot for his undergraduate thesis project. While at MIT and Draper Labs (1985 to 1992), Dr. Chamitoff worked on several NASA projects. He performed stability analysis for the deployment of the Hubble Space Telescope, designed flight control upgrades for the Space Shuttle autopilot, and developed attitude control system software for the Space Station. In his doctoral thesis, he developed a new approach for robust intelligent flight control of hypersonic vehicles. From 1993 to 1995, Dr. Chamitoff was a visiting professor at the University of Sydney, Australia, where he led a research group in the development of autonomous flight vehicles and taught courses in flight dynamics and control. He has published numerous papers on aircraft and spacecraft guidance and control, trajectory optimization, and Mars mission design. During his career, Dr. Chamitoff logged more than 198 days in space.

Education: Bachelor of Science in Electrical Engineering, California Polytechnic State University, 1984. Master of Science in Aeronautical Engineering, California Institute of Technology, 1985.

Doctorate in Aeronautics and Astronautics, Massachusetts Institute of Technology, 1992. Master of Science in Space Science (Planetary Geology), University of Houston-Clear Lake, 2002.

### **Frank E. Hughes (Former NASA Chief of Spaceflight Training)**

Astronaut Trainer - Frank E. Hughes – Mr. Hughes retired from NASA as Chief of Spaceflight Training in 1999. During 33 years with NASA at the Johnson Space Center, Frank took part in the training and development for all US space missions since 1966. His training responsibilities were for both flight crews and flight controllers. Since retirement, he has been working on education and training activities for mission operations and safety. Currently Vice President for Education & Training Products at Tietronix Software, Inc. of Houston, he is developing training environments for the space industry and for commercial operations. Developing virtual worlds for educational applications continues to be a high priority for Mr. Hughes' activities. Mr. Hughes has a master's degree in environmental management and a bachelor of science in physics from University of Houston and St. Mary's College.

### **Vice Admiral Walter Massenburg (Former Commander, Naval Air Systems Command)**

Admiral Walter (Wally) Massenburg, USN (Ret) was designated a Naval Aviator in 1971. He served in numerous Patrol Squadrons deployed and ashore culminating in command of Patrol Squadron Six in 1988. He has over 6500 hours of pilot flight time. Subsequent to his operating career, Admiral Massenburg was assigned to the Joint Staff as a Force Designer, responsible for Gen Colin Powell's Base Force, 1992. He then transitioned to the Navy Material Professional Community which led to assignments in program management which resulted in command of the Maritime Surveillance Aircraft Program Office (PMA-290) where he was responsible for P-3, EP-3, S-3, ES-3, VP Special Mission Aircraft and 16 countries of Foreign Military Sales for the P-3 aircraft. Upon his selection to the Flag ranks, Admiral Massenburg served as the Naval Aviation Logistician, the Naval Aviation Industrial Capabilities Commander, and ultimately, as the Naval Aviation Systems Commander. During this time, Admiral Massenburg was the chief architect and Chief Operating Officer of the Naval Aviation Enterprise where he led the horizontal transformation and readiness execution in support of 180,742 military, government civilian, and contractor service support; 3,827 aircraft and 12 aircraft carriers, with an annual operating budget of \$40.2B. He introduced AIRSpeed (a continuous improvement process – Lean Six Sigma, Theories of Constraints) to all of Naval Aviation. Following his retirement from service, he was the Vice President and General Manager of Readiness and Sustainment at BAE Systems, Inc. (2007 – 2009); Senior Director, Mission Assurance Business Execution (2010 – 2014) and Senior Director, Integrated Air and Missile Defense Sustainment (2015 – 2020) with Raytheon Integrated Defense Systems. In each assignment, he brought innovative and creative ideas to address sustainment, quality, and alignment to the ultimate end user – the Warfighter - which improved bottom and top line growth in each of his assignments. He sits on numerous boards.

VADM Massenburg received his Bachelor of Arts in Physics from Washington and Jefferson College in 1970, his Master of Science in Systems Management from the University of Southern California in 1978. his Master of Arts, National Security and Strategic Studies in 1990. Admiral Massenburg is a Graduate of the Defense Systems Management College, Defense Acquisition University, Program Management in 1993.

## FINANCIAL ADVISORS

### **Robert Yrshus**

#### **RIA (Representative with Network 1 Financial Advisors)**

Mr. Yrshus is a Registered Investment Advisor Representative with Network 1 Financial Advisors, Licensed Insurance Agent and Managing Member of BOTIMOR CAPITAL LLC - Business Consulting. Past experience includes the Securities Industry for 35 Years and as a Principle of a Houston area Broker/Dealer for the last 24. Board member of numerous start-up ventures financed thru BD. Currently a member of Houston based Global Energy Mentors. Mr Yrshus received a B.S. in Finance & Accounting in 1978 from Drexel University.

### **Ed Cabrera**

#### **Managing Director Network 1 Financial Securities Inc.**

Ed Cabrera is a seasoned investment banking executive with over three decades of experience on Wall Street, currently serving as Managing Director of Investment Banking at Network 1 Financial Securities. In this role, he leads the firm's capital markets, mergers & acquisitions, and financial advisory efforts for middle-market and emerging-growth companies.

Before joining Network 1, Ed held senior leadership positions with several prominent financial institutions, including managing investment banking and syndicate operations at Wellington Shields & Co., and heading the investment banking group at Aegis Capital Corporation. Earlier in his career, he served as Executive Managing Director and Co-Head of Capital Markets at Jesup & Lamont Securities, and held leadership roles in Latin America at Merrill Lynch, as well as Director positions at Raymond James & Associates.

Ed began his career as an equity analyst, portfolio manager and investment banker, building a deep foundation across research, capital raising, restructuring and strategic advisory services. Since the early 2000s he has focused his expertise toward advising middle-market companies on growth strategies, access to capital, and transactions that maximize shareholder value.

He received a Bachelor of Science in Engineering from the University of Florida and earned his MBA from the Harvard Business School in 1987. Licensed in multiple FINRA registrations including Series 7, 24, 63, 66, 79, 86 and 87, Ed combines deep technical credentials with broad transaction experience across industries.

With a career built on complex capital structures, global market insight and a client-focused mindset, Ed helps companies navigate the full lifecycle of financing — from growth equity and IPOs to M&A and restructuring — while delivering strategic value and execution excellence.

## SPACEWAY TOKEN ICO:

Liquidity in crypto refers to how easily and quickly a cryptocurrency can be bought or sold at a stable price without causing significant market fluctuations. In simple terms, it's about how much demand and supply exists in the market for a given token, and whether you can trade it smoothly without big price changes.

### Key Points About Liquidity in Crypto:

- **Definition:** Liquidity is the ease of converting a digital asset (like Bitcoin or Ethereum) into cash or another crypto without affecting its price.
- **High Liquidity:** Means there are plenty of buyers and sellers. You can trade large amounts quickly with minimal slippage (price deviation from the expected rate).
- **Low Liquidity:** Few participants or thin order books. Large trades can move prices sharply, making the market unstable.

### Why Liquidity Matters:

- **Market Stability:** High liquidity reduces volatility and makes prices more predictable.
- **Fair Pricing:** Traders get closer to the "true" market value of an asset, avoiding big spreads between buy and sell prices.
- **Risk Management:** Liquid markets allow investors to exit positions quickly, which is crucial in fast-moving crypto markets.
- **Confidence & Adoption:** The more liquid a cryptocurrency is, the more attractive it becomes to institutional investors and retail traders.

### Factors That Influence Liquidity:

- **Trading Volume:** More trades usually attract more participants, increasing liquidity.
- **Exchange Listings:** Assets listed on multiple exchanges with active trading pairs tend to be more liquid.
- **Market Sentiment & Adoption:** Popular coins like Bitcoin and Ethereum have higher liquidity due to widespread use.
- **DeFi Innovations:** Liquidity pools and Automated Market Makers (AMMs) in decentralized finance allow users to provide liquidity, making trading more efficient.

### Liquidity vs. Volume:

- **Liquidity:** Current ability to buy/sell at stable prices (order book depth).
- **Volume:** Total value of trades executed over a period (historical activity).
- High volume often correlates with liquidity, but they are not the same.

### Example:

If you want to sell \$1 million worth of Bitcoin:

- In a high-liquidity market, you'll sell close to the current market price.
- In a low-liquidity market, your order may push the price down, causing slippage and losses.

**In summary:** Liquidity in crypto is the backbone of efficient trading. It ensures smoother transactions, fairer prices, and greater market confidence. Without liquidity, even profitable trades can become risky or impossible to execute effectively.

SpaceWay is pursuing an ICO (Initial Coin Offering) and IEO (Initial Exchange Offering) for its utility token because these methods allow faster, more flexible, and globally accessible fundraising compared to a traditional IPO (Initial Public Offering). The key benefits are lower barriers to entry, broader investor reach, and immediate token utility within its ecosystem.

## Why ICO & IEO for SpaceWay's Utility Token:

- Utility-driven model: Unlike IPO shares, utility tokens grant access to SpaceWay's products, services, or ecosystem features. This aligns fundraising directly with user adoption.
- Global participation: ICOs and IEOs allow anyone with crypto (BTC, ETH, USDT) to invest, opening access to a worldwide investor base without geographic restrictions.
- Speed & efficiency: Launching a token sale is faster than the lengthy IPO process, which requires underwriters, regulatory filings, and months of preparation.
- Exchange credibility (IEO): By conducting an IEO, SpaceWay leverages the reputation and user base of a crypto exchange. The exchange vets the project, manages the sale, and ensures immediate listing, boosting investor trust.
- Community engagement: Token sales often include incentives like airdrops, staking rewards, or governance rights, fostering early community loyalty.

## Benefits Over IPO:

Aspect	ICO/IEO	IPO
<b>Accessibility</b>	Open to global retail investors with crypto wallets	Limited to accredited investors, brokers, and regulated exchanges
<b>Speed</b>	Weeks to launch	Months to years of preparation
<b>Cost</b>	Lower setup costs, no underwriters	High fees for underwriters, legal, compliance
<b>Regulation</b>	Light or evolving regulation	Strict SEC/CSA oversight, heavy compliance
<b>Utility</b>	Tokens can be used immediately in the ecosystem	Shares only represent ownership, no direct product utility
<b>Liquidity</b>	Tokens trade quickly on exchanges	Shares trade only on regulated stock markets

## Strategic Rationale:

SpaceWay's choice reflects a strategic pivot toward crypto-native fundraising:

- It avoids the heavy compliance burden of IPOs, which can be prohibitive for early-stage or tech-driven firms.
- It ensures faster market entry, critical in blockchain and fintech where timing determines adoption.
- It builds ecosystem value: token holders aren't just investors—they're users, validators, and promoters of SpaceWay's platform.

## Big Picture:

By instituting both an ICO (direct sale) and an IEO (exchange-backed sale), SpaceWay maximizes reach:

- ICO taps into its own community and early adopters.
- IEO leverages exchange credibility and liquidity.

Together, this dual approach balances flexibility, trust, and scalability, giving SpaceWay a competitive edge over traditional IPO fundraising.

## SPACEWAY TOKEN GENERATION AND DISTRIBUTION MODEL

### Overview:

SpaceWay Token (SPWAY) is the native digital token of Waypoint 2 Space, designed to support digital asset tokenization, ecosystem participation, and partner integrations within the SpaceWay network.

The total and maximum supply of SpaceWay Tokens is 2,000,000,000 (SPWAY).

There will be no additional minting beyond this cap.

The token serves as a utility tool, not an investment or financial security. It is built to facilitate access, rewards, and interoperability across projects in the SpaceWay ecosystem.

### 1. Initial Token Generation Event (TGE):

Frequency: One-time event

- The complete 2 billion SPWAY tokens will be generated at the Token Generation Event.
- Distribution will be executed transparently through smart contract verification on the designated blockchain network.
- Allocations will be clearly defined for:
  - A. Circulating Supply
  - B. Strategic Partnerships
  - C. Ecosystem Development
  - D. Operational Reserves
  - E. Exchange Listings & Liquidity Support
  - F. Marketing & Community Programs

### Purpose:

Creating the full supply at once ensures transparency, traceability, and consistency in token distribution. Since SpaceWay Token has no staking mechanism, no fixed-price guarantee, and no speculative holding requirements, this model eliminates unnecessary market uncertainty.

### 2. Exchange Listings & Controlled Liquidity Release:

Frequency: Quarterly (First 1–18 months)

- Exchange listings will be rolled out in phased tranches to prevent market saturation.
- Liquidity releases will align with growth and adoption milestones, ensuring market stability.
- Each phase will be paired with education and outreach programs, targeting both industry participants and users in the digital economy and asset tokenization sectors.

### Purpose:

Gradual liquidity unlock supports price stability and fosters responsible growth tied to actual ecosystem utility and demand.

### 3. Utility & Ambassador Reward Program:

Frequency: Monthly or Milestone-based

- A portion of tokens will be distributed through loyalty programs, community rewards, and SpaceWay Ambassador initiatives.
- Rewards will be tied to verifiable user engagement, referrals, partnerships, and ecosystem participation.

- The program will create a network of Utility Ambassadors—individuals and organizations advocating SpaceWay’s adoption in real-world applications.

Purpose:

Consistent, predictable engagement incentives help build user confidence, participation, and retention across the ecosystem.

#### 4. Strategic Alliances & Ecosystem Integrations:

Frequency: As Required

- Tokens will be allocated to strategic partners, technology collaborators, and ecosystem integrations to drive practical adoption.
- Allocation will depend on project milestones such as integration with digital asset systems, platform launches, or partner-driven tokenization initiatives.
- These allocations will be managed through board-approved agreements and on-chain transparency.

Purpose: Flexible allocations support innovation and enable rapid integration of SpaceWay Token into new sectors, ensuring the ecosystem’s long-term relevance.

#### 5. Circulation Review & Token Adjustment Mechanism:

Frequency: Annual Review

- company will conduct an annual audit of token circulation, adoption rates, and unused reserves.
- Based on the findings, the Board may authorize:
  - Token burns to reduce excess supply, or
  - Redistribution to enhance liquidity or incentivize growth areas.
- Any changes will be publicly documented to maintain transparency.

Purpose: This mechanism sustains token equilibrium and prevents devaluation caused by dormant or unutilized allocations.

#### 6. Governance and Compliance:

- The SpaceWay Token will operate under Waypoint 2 Space’s governance framework.
- All decisions related to token allocation, burning, and redistribution will be subject to Board approval and compliance with applicable digital asset regulations.
- The company will maintain transparency through public disclosures, audited reports, and smart contract-based verifications.

Purpose: This mechanism sustains token equilibrium and prevents devaluation caused by dormant or unutilized allocations.

## 7. Summary of Allocation (Illustrative Framework)

Frequency: As Required

<b>TOKEN Max Supply 2 Billion</b>			
<b>Category</b>	<b>Allocation %</b>	<b>Token Amount</b>	<b>Vesting / Notes</b>
<b>Public ICO Sale</b>	<b>40%</b>	<b>400,000,000</b>	100% liquid at TGE
<b>Private / Strategic Investors</b>	<b>5%</b>	<b>50,000,000</b>	6-month cliff, 24-month vest
<b>Ambassadors</b>	<b>7%</b>	<b>70,000,000</b>	6 - 12-month cliff, 36-month vest
<b>Listing Fees</b>	<b>5%</b>	<b>50,000,000</b>	Unlocks as governed; multi-year
<b>Ecosystem &amp; Partnerships</b>	<b>10%</b>	<b>100,000,000</b>	12–48 month vesting cycles
<b>Staking Rewards</b>	<b>15%</b>	<b>150,000,000</b>	10-year emission schedule
<b>User Rewards (Space Experience Center)</b>	<b>5%</b>	<b>50,000,000</b>	Tied to facility milestones
<b>Marketing &amp; Community Growth</b>	<b>7%</b>	<b>70,000,000</b>	48-month linear release
<b>Liquidity (DEX + CEX)</b>	<b>6%</b>	<b>60,000,000</b>	Locked liquidity pools
<b>Total Supply (Authorized)</b>	<b>100% (50% of total supply)</b>	<b>1,000,000,000</b>	
<b>Reserve Supply</b>		<b>1,000,000,000</b>	
<b>Total Max Supply</b>		<b>2,000,000,000</b>	

## 8. Key Principles

- **Transparency:** All allocations and transfers will be recorded and verifiable on-chain.
- **Utility-driven Growth:** Token usage will focus on access, rewards, and digital asset representation, not speculation.
- **No Staking / No Voting Rights:** The token is strictly for ecosystem interaction, not governance.
- **Regulatory Alignment:** Designed to comply with evolving digital asset and virtual token regulations.

# SPACEWAY TOKEN RELEASE SCHEDULE AND STRATEGIC FRAMEWORK

## Overview:

The SpaceWay Token (SPWAY), issued by Waypoint 2 Space, has a total and maximum supply of 2,000,000,000 tokens (1 Billion Total Supply and 1 Billion Reserve Supply).

All tokens will be generated during the Token Generation Event (TGE) and distributed according to a phased release plan that aligns with project milestones, ecosystem growth, and compliance standards.

The release structure ensures measured liquidity, ecosystem balance, and long-term sustainability while avoiding speculative inflation.

## Token Release Schedule

Phase 1: Pre-Launch (Setup & Preparation)

Duration: First Month Total Phase Allocation: 14% (140,000,000 SPWAY)

Objectives: Establish project foundation and brand positioning prior to public launch.

Activities: Develop technical infrastructure and initiate awareness campaigns.

- Develop technical infrastructure, blockchain integration, and compliance frameworks.
- Implement cybersecurity protocols and token smart contract audits.
- Initiate awareness campaigns targeting early users, partners, and ecosystem stakeholders.
- Allocate 7% (70,000,000 SPWAY) for Marketing & Community Growth to drive initial visibility.
- Allocate 7% (70,000,000 SPWAY) for Ambassadors to incentivize early supporters and utility advocates (subject to vesting).

Purpose: Build trust, visibility, and ecosystem readiness before token trading begins.

Phase 2: Public Launch & Exchange Listings

Duration: Months 2–18 Total Phase Allocation: 51% (510,000,000 SPWAY)

Objectives: Enable controlled public access and establish liquidity channels through verified exchanges.

Activities:

- Conduct staged public listings across selected centralized and decentralized exchanges.
- Public Sale: Allocate 40% (400,000,000 SPWAY) strictly for the Public ICO Sale.
- Liquidity & Access: Allocate 11% (110,000,000 SPWAY) to support trading, broken down as:
  - 6% (60,000,000 SPWAY) for Liquidity (DEX + CEX).
  - 5% (50,000,000 SPWAY) for Listing Fees
- Execute global marketing and community engagement programs to support adoption and visibility.

Purpose: Introduce SPWAY to the open market with sufficient liquidity while ensuring the primary 40% public allocation is met.

### Phase 3: Expansion & Partnerships

Duration: Years 2–3 Total Phase Allocation: 15% (150,000,000 SPWAY)

Objectives: Expand the SpaceWay ecosystem through integrations, industry partnerships, and user engagement programs.

Activities:

- Deploy 10% (100,000,000 SPWAY) for Ecosystem & Partnerships to fund technological upgrades and partner initiatives.
- Activate 5% (50,000,000 SPWAY) for User Rewards (Space Experience Center), tied to facility milestones and user participation.
- Strengthen partnerships in digital asset tokenization, digitization, and Web3 enterprise sectors.

Purpose: Scale adoption by deepening ecosystem participation and incentivizing real-world usage of SpaceWay Token.

### Phase 4: Long-Term Development

Duration: Year 4 and beyond Total Phase Allocation: 20% (200,000,000 SPWAY)

Objectives: Sustain long-term growth and maintain ecosystem stability.

Activities:

- Gradual unlocking of long-term incentives aligned with project maturity:
  - 15% (150,000,000 SPWAY) for Staking Rewards (released over a 10-year emission schedule).
  - 5% (50,000,000 SPWAY) for Private / Strategic Investors (fully vested and unlocked by this phase).
- Conduct periodic evaluations to determine strategic token burns based on performance metrics, circulation data, and adoption rates.
- Maintain continuous compliance monitoring and third-party security audits.

Purpose: Support continuous development, ensure market stability, and reinforce the token's longevity and credibility.

## STRATEGIC CONSIDERATIONS

### 1. Supply Control and Transparency

- **Controlled Unlocking:** Tokens will be released only after milestone validation to prevent sudden market oversupply.
- **Transparency Reporting:** The company will publish quarterly circulation reports and undergo annual independent audits.
- **On-Chain Verification:** All major token movements will be traceable through the blockchain for public verification.

### 2. Utility and Engagement

- **Adoption Incentives:** Users earn tokens through loyalty, referrals, and participation in the SpaceWay ecosystem.
- **Ecosystem Partnerships:** Incentivize collaborations across space-tech, digital asset tokenization, and digitization sectors.
- **Active Use Cases:** Tokens serve for access, participation, and rewards—driving utility rather than speculation.

### 3. Compliance and Security

- **KYC/AML:** All participants in token-related transactions and partnerships must undergo verification.
- **Security Audits:** Smart contracts and token management systems will be audited regularly by third-party cybersecurity firms.
- **Blockchain Infrastructure:** The SpaceWay Token will be deployed on the Ethereum blockchain, leveraging ERC-standard protocols to ensure resilience, scalability, and interoperability

Phase	Duration	Categories Included	Allocation	Key Goals
Phase 1	1 Month	Marketing (7%) + Ambassadors (7%)	14%	Infrastructure, awareness, onboarding
Phase 2	2–18 Months	<b>Public ICO (40%)</b> + Liquidity (6%) + Listing Fees (5%)	51%	Controlled liquidity, partnerships
Phase 3	2–3 Years	<b>Ecosystem (10%)</b> + User Rewards (5%)	15%	Integration, user rewards
Phase 4	4+ Years	Staking (15%) + Private Investors (5%)	20%	Development, advisor unlock, burns
<b>Total</b>			<b>100%</b>	

## SPACEWAY TOKENOMICS MODEL

Developing a robust tokenomics model is essential for the successful launch of a token. Tokenomics refers to the economic model governing the issuance, distribution, and utilization of tokens within a specific ecosystem. Given SpaceWay context in the sector, here's a tokenomics plan for the project.

<b>Token Name:</b>	SpaceWay Token (SPWAY)
<b>Token Ticker:</b>	SPWAY
<b>Blockchain</b>	ERC-20
<b>Type</b>	Utility Token (Non-Governance, Non-Security)
<b>Trading Pair</b>	USDT
<b>Max Supply:</b>	2,000,000,000
<b>Circulating Supply:</b>	400,000,000
<b>Self reporting:</b>	100,000,000
<b>Price of each Digital Token Unit:</b>	\$0.12 USD
<b>Registration Platform for users:</b>	Issuing Platform
<b>Wallets:</b>	Metamask Wallet, Phantom Wallet, Trust Wallet

### CORE PRINCIPLES:

- **Transparency:** Full supply minted at once; all allocations verifiable on-chain.
- **Utility-Driven:** Token value derived from use within the SpaceWay ecosystem, not speculation.
- **Compliance:** All token operations follow KYC/AML and local digital asset regulations.
- **Sustainability:** Controlled release and periodic reviews prevent oversupply.

## Token Deployment & Ecosystem Security:

As part of our commitment to transparency, robust network security, and decentralized best practices, the SPWAY deployment and initial token routing were executed with strict operational safeguards.

Initial Token Deployment The SPWAY utility token smart contract was successfully deployed and initially minted to the foundational deployer address. This served as the origin point for the network's tokenomics structure.

- **Deployer Address:** 0x3fDa4AEE1cE34e29Dd76D04AeA47d7965bb61D50
- On-Chain Record: [View on Etherscan](#)

## Security Migration & Operations Wallet:

To ensure the long-term safeguarding of the network and to mitigate the risks associated with single-point-of-failure deployer wallets, the tokens were subsequently migrated to a dedicated ecosystem operations wallet.

This strategic transfer guarantees that the tokens are housed in a secure environment designed specifically to support the ongoing development, functional utility, and operational maintenance of the SPWAY ecosystem. By separating the deployer address from the active operations wallet, the project adheres to industry-standard security protocols for digital asset management.

- **Deployer Address:** 0x2227799F738bECA87CbF3a618a7c6d5e69CCfBA7
- On-Chain Record: [View on Etherscan](#)

## SPACEWAY TOKEN ALLOCATION BREAKDOWN

TOKEN Max Supply 2 Billion			
Category	Allocation %	Token Amount	Vesting / Notes
Public ICO Sale	40%	400,000,000	100% liquid at TGE
Private / Strategic Investors	5%	50,000,000	6-month cliff, 24-month vest
Ambassadors	7%	70,000,000	6 - 12-month cliff, 36-month vest
Listing Fees	5%	50,000,000	Unlocks as governed; multi-year
Ecosystem & Partnerships	10%	100,000,000	12–48 month vesting cycles
Staking Rewards	15%	150,000,000	10-year emission schedule
User Rewards (Space Experience Center)	5%	50,000,000	Tied to facility milestones
Marketing & Community Growth	7%	70,000,000	48-month linear release
Liquidity (DEX + CEX)	6%	60,000,000	Locked liquidity pools
<b>Total Supply (Authorized)</b>	<b>100% (50% of total supply)</b>	<b>1,000,000,000</b>	
<b>Reserve Supply</b>		<b>1,000,000,000</b>	
<b>Total Max Supply</b>		<b>2,000,000,000</b>	

### Systematic Allocation & Earmarked Tranches

Following the secure migration to the primary Ecosystem Operations address, the SPWAY token supply was systematically partitioned into dedicated functional tranches. This routing originates from the Reserve Supply smart contract and guarantees that tokens are strictly earmarked for their intended utility within the network.

By categorizing these funds within the operations framework, the project ensures transparent tracking of tokens designated for community distribution, liquidity provisioning, and long-term ecosystem sustainability. This structured approach prevents commingling of functional allocations and aligns with decentralized best practices.

## Allocation Routing Record:

Category / In this case Wallet name	Allocation %	Token Amount / In this case total token transferred	FROM  (New Metamask Wallet)	TO  (Respective Sub-wallet addresses)
<b>Public ICO Sale</b>	<b>40%</b>	<b>40,00,00,000</b>	0x2227799F738bECA8 7CbF3a618a7c6d5e69 CCfBA7	0x6571d13f9087E7E5 9C6630371bC17591e 6bD67FD
<b>Private / Strategic Investors</b>	<b>5%</b>	<b>5,00,00,000</b>	0x2227799F738bECA8 7CbF3a618a7c6d5e69 CCfBA7	0x9102246a9A0544aF e91e0b8AF91DA4E96d 3F3a3B
<b>Ambassadors</b>	<b>7%</b>	<b>7,00,00,000</b>	0x2227799F738bECA8 7CbF3a618a7c6d5e69 CCfBA7	0xa09c850b155736a9 b1ed45e4CE32177f25 b993ED
<b>Listing Fees</b>	<b>5%</b>	<b>5,00,00,000</b>	0x2227799F738bECA8 7CbF3a618a7c6d5e69 CCfBA7	0xACC0756c237a5762 A063C3C96f5893C252 1bD39A
<b>Ecosystem &amp; Partnerships</b>	<b>10%</b>	<b>10,00,00,000</b>	0x2227799F738bECA8 7CbF3a618a7c6d5e69 CCfBA7	0x7fF53b06494C4fC8 C8fA83847FcE3c849A DE7980
<b>Staking Rewards</b>	<b>15%</b>	<b>15,00,00,000</b>	0x2227799F738bECA8 7CbF3a618a7c6d5e69 CCfBA7	0xD962257Cc40F98C 7F7817cA0BB6679e8e 2a1a9cF
<b>User Rewards (Space Experience Center)</b>	<b>5%</b>	<b>5,00,00,000</b>	0x2227799F738bECA8 7CbF3a618a7c6d5e69 CCfBA7	0x8aB15FFA85CF8D84 9260012D165284c963 AeA446
<b>Marketing &amp; Community Growth</b>	<b>7%</b>	<b>7,00,00,000</b>	0x2227799F738bECA8 7CbF3a618a7c6d5e69 CCfBA7	0x2eaFD28d208C9D5 b2B9575C16779e59B 8267c592
<b>Liquidity (DEX + CEX)</b>	<b>6%</b>	<b>6,00,00,000</b>	0x2227799F738bECA8 7CbF3a618a7c6d5e69 CCfBA7	0x76962119C887d8cD 0760Af71294eFA813F 73bb28
<b>Total Supply (Authorized)</b>	<b>100%</b>	<b>1,00,00,00,000</b>		
<b>Reserve Supply</b>	<b>(50% of total supply)</b>  (Remains in the New Metamask wallet as it is reserved)	<b>1,00,00,00,000</b>	0x2227799F738bECA8 7CbF3a618a7c6d5e69 CCfBA7	0xA4360E713B757283 dc5454f04C67F6CEDe 49CC4A
<b>Total Max Supply</b>		<b>2,00,00,00,000</b>		

## Commitment to Operational Transparency:

Routing these functional allocations through a unified, secure ecosystem address ensures a verifiable on-chain audit trail. All tranches are bound by their respective vesting schedules, lock-ups, and governance protocols, ensuring that token circulation directly corresponds with network milestones and verifiable utility rather than arbitrary distribution.

## TOKEN UTILITY AND USE CASES (SEE ALSO MONETIZATION PROGRAM)

1. Digital Asset Tokenization: SPWAY will serve as the medium for representing and transacting tokenized assets under Waypoint 2 Space's digital asset framework.
2. Platform Utility: Access services, tools, and data layers across the SpaceWay network — including tokenized project onboarding, API integrations, and asset management modules.
3. Loyalty & Reward Programs: Participants earn SPWAY through ecosystem engagement, task completions, or as Utility Ambassadors supporting adoption.
4. Partner Incentives: Used for onboarding ecosystem partners, technology collaborations, and strategic integrations.
5. Payment Utility: Supports transaction settlements, digital access fees, and ecosystem-based service payments

## SPACEWAY TOKEN RELEASE AND VESTING PERIOD

Phase	Timeline	Unlock Mechanism
Pre-Launch (Setup)	1 month	14% (140 M) for Marketing (7%) and Ambassadors (7%).
Public Launch & Listings	2–18 months	51% (510 M) release for Public ICO (40%), Liquidity (6%), and Listing Fees (5%).
Expansion & Partnerships	2–3 years	15% (150 M) controlled unlocking for Ecosystem (10%) and User Rewards (5%).
Long-Term Development	4 years +	Gradual unlocking of 20% (200 M) for Staking Rewards (15%) and Strategic Investors (5%) with annual reviews.

### Governance and Management:

- Token managed under Waypoint 2 Space's corporate governance framework.
- Board oversight for allocation, burns, and redistribution decisions.
- Quarterly transparency reports and annual third-party audits.

### Economic Strategy:

- Controlled Liquidity: Prevents early market saturation.
- Utility Growth: Value supported through real usage in tokenization, ecosystem participation, and partnerships.
- Annual Adjustment: Optional token burns or redistributions based on market and ecosystem data.

### Compliance & Security

- All participants in token transactions will be subject to KYC/AML verification.
- Smart contracts will undergo independent audits before deployment.
- Infrastructure hosted on Ethereum blockchain ensures resilience and verifiability.

### TRANSPARENCY AND GOVERNANCE:

- Supply Reporting: Periodic reports on circulating supply, reserves, and any burned tokens will be accessible to promote transparency. Regular audits will keep the community informed on token metrics.
- Clear Service Roadmap: Planned service releases and partnerships will be publicly disclosed to engage the community on future directions and innovations.
- Decentralized Governance Participation: Governance is maintained through an advisory role of accepted industry experts. Limited governance rights will be available to token holders for specific platform parameters, allowing community input while maintaining platform stability. At all times communications with Token holders is available and addressable through multiple supported communication channels.

#### SECURITY MEASURES:

- **Token Security:** SPWAY is developed on a secure blockchain (Ethereum) with robust security measures to safeguard transactions.
- **Compliance and Audits:** Regular security audits by third-party firms ensure that token and platform protocols remain secure against vulnerabilities.
- **Data Privacy Compliance:** Adhering to global standards, all user data within the SpaceWay ecosystem is handled securely, ensuring data privacy and compliance.

#### PRE-REGISTRATION:

- The company has prepared a pre-registration website for monitoring interest of potential investors and token holders to evaluate the pre-requisites of seeking approval in other jurisdictions for ensuring compliance and regulatory protocols.

#### TOKEN UTILITY:

- **Ownership and Governance:** SPWAY Token holders have no voting rights in the project's decision-making processes, including budget allocation, strategies, and future developments.
- **Exclusive Access:** Holders may have exclusive access to special events and offerings.

#### LEGAL AND COMPLIANCE:

- Comply with relevant securities regulations and ensure transparent communication with regulatory authorities.
- Implement robust KYC/AML procedures for all token holders to maintain compliance with global regulations.

#### DISCLAIMER:

- The SpaceWay Tokenomics model is subject to change based on market conditions, regulatory requirements, and project needs. Token holders are encouraged to stay updated with project announcements for the latest information.
- Please note that the above Tokenomics model is a general framework and should be tailored to meet the specific needs and goals of Waypoint 2 Space.

#### GAS FEES:

- Gas fees are the transaction fees required to successfully process and execute transactions on a blockchain network. These fees are paid to miners or validators who verify and validate transactions on the network. Gas fees are typically denominated in the native cryptocurrency of the blockchain network, such as ether for the Ethereum network. The amount of gas fees required for a transaction is determined by the complexity and size of the transaction, as well as the current network congestion. Gas fees help to incentivize miners to process transactions in a timely manner and maintain the security and integrity of the blockchain network.

## TOKEN RELEASE SCHEDULE BASED ON MILESTONE / ACHIEVEMENTS:

Align token release milestones with stakeholder success, ensuring accountability, transparency, and long-term ecosystem resilience.

**Guiding Principle:** Tokens are unlocked only when measurable achievements are reached — rewarding stakeholder performance and reinforcing trust.

### Milestones Timeline (Authorized Supply: 1,000,000,000 SPWAY)

#### Phase 1: Foundation & Early Adopters

- Success Metric: Compliance audit completed, whitepaper finalized, Ambassadors onboarded.
- Token Release: 14% (Marketing & Ambassadors)
- Token Amount: 140,000,000 SPWAY
- Impact: Establishes credibility, transparency, and an initial community base.

#### Phase 2: Public Launch & Liquidity

- Success Metric: Tier-1/Tier-2 exchange listings + 10,000 verified holders.
- Token Release: 51% (Public ICO, Liquidity Pools, Listing Fees)
- Token Amount: 510,000,000 SPWAY
- Impact: Expands accessibility, ensures deep liquidity, and opens the market to the public.

#### Phase 3: Ecosystem Expansion

- Success Metric: 3 major partnerships signed (PayTech/FinTech) + Active Space Experience Center usage.
- Token Release: 15% (Ecosystem & Partnerships, User Rewards)
- Token Amount: 150,000,000 SPWAY
- Impact: Strengthens utility, drives real-world adoption, and rewards active ecosystem participants.

#### Phase 4: Long-Term Sustainability

- Success Metric: Governance DAO framework finalized, Staking protocol fully operational.
- Token Release: 20% (Staking Rewards, Strategic Investors)
- Token Amount: 200,000,000 SPWAY
- Impact: Ensures decentralized control, long-term retention, and investor alignment.

#### Bonus Performance Triggers (Applies to Reserve Supply / Vesting Acceleration)

The following milestones trigger unlocks from the *Reserve Supply* or accelerate vesting for specific pools. They do not dilute the Authorized Supply phases above.

#### Phase 5: Marketcap Milestone

- Success Metric: Market cap exceeds \$100M for a consistent 10 days.
- Token Release: Unlocks strictly allocated Reserve Tranches for expansion.
- Impact: This jump in market cap shows real demand. It proves the token has enough traction to support wider circulation and signals stability to partners.

#### Phase 6: Trading Volume Milestone

- Success Metric: Trading Volume of \$1 Million daily for a consistent 20 days.
- Token Release: Unlocks additional Liquidity Support from Reserves.
- Impact: Shows steady market activity. Proves people are buying/selling rather than just holding, justifying larger liquidity injections without breaking price stability.

### Phase 7: TOP CEX Listing

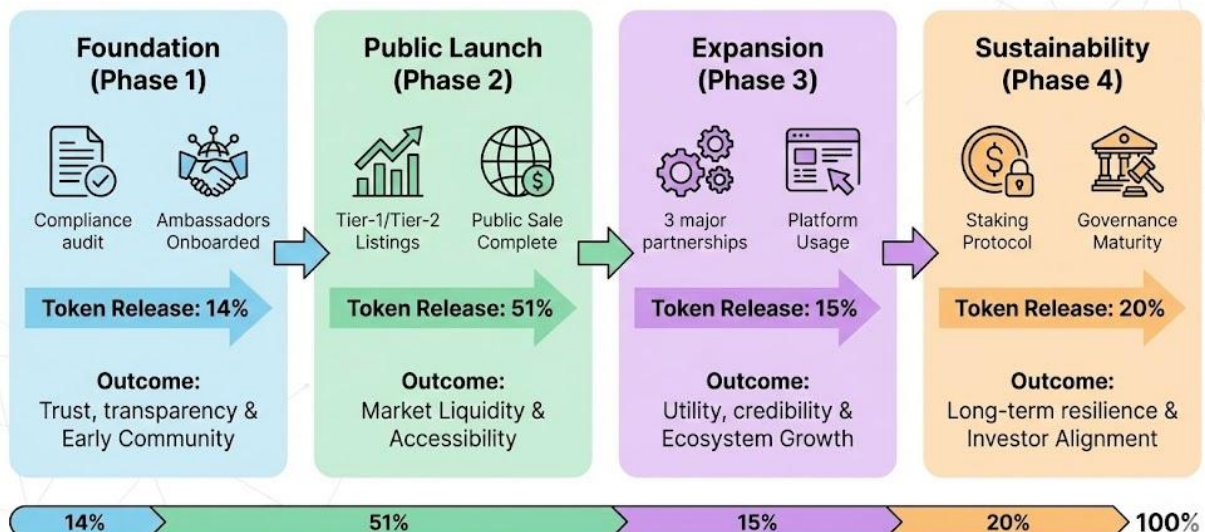
- Success Metric: Listing on a Top 5 Centralized Exchange (CEX).
- Token Release: Unlocks Strategic Reserve for institutional partnerships.
- Impact: Gives the token global visibility and trust. Pushes the project into a serious league where daily activity and demand grow rapidly.

Note: Any token holder of 100 tokens or more can redeem 5% discount on store merchandise or on entrance fee once each year for as long as token holder owns the tokens.

### Visual Timeline (Stakeholder Success → Token Release)

Phase	Stakeholder Success	Token Release	Outcome
Foundation (Phase 1)	Compliance audit & Ambassadors Onboarded	14%	Trust, transparency & Early Community
Public Launch (Phase 2)	Tier-1/Tier-2 Listings & Public Sale Complete	51%	Market Liquidity & Accessibility
Expansion (Phase 3)	3 major partnerships & Platform Usage	15%	Utility, credibility & Ecosystem Growth
Sustainability (Phase 4)	Staking Protocol & Governance Maturity	20%	Long-term resilience & Investor Alignment

### Visual Timeline (Stakeholder Success → Token Release)



# GENIUS ACT

What is the GENIUS Act: Guiding and Establishing National Innovation for U.S. Stablecoins Act

1. Purpose
  - It's a U.S. federal law (Public Law 119-27) that creates a regulatory framework for payment stablecoins. [GovInfo+2cov.com+2](#)
  - It aims to encourage innovation in digital assets while ensuring consumer protection and financial stability. [The White House+2Greenberg Traurig+2](#)
2. Definition of Payment Stablecoins
  - These are digital assets that:
    - a) are meant to be used as a medium of payment or settlement, and
    - b) are redeemable at a fixed value (e.g., 1 USD) and the issuer represents that they will maintain stable value. [Greenberg Traurig+1](#)
  - Only permitted issuers can issue these stablecoins — meaning they need approval from federal or state-level regulators. [Morrison](#)
3. Reserve Requirements
  - Stablecoins must be backed on a 1:1 basis by “safe assets”: US dollars, short-term U.S. Treasuries, etc. [Morrison Foerster+1](#)
  - Issuers must maintain a reserve equal to the full amount of stablecoins in circulation, to guarantee redeemability.
4. Regulatory Oversight
  - There's a two-tiered supervision model:
    - Federal oversight for large issuers (issuers with > \$10 billion issuance) [Greenberg Traurig](#)
    - State-level regulation for smaller issuers. [Greenberg Traurig](#)
  - The Act removes stablecoins (payment stablecoins) from being classified under securities or commodities for the purpose of SEC or CFTC regulation. [Greenberg Traurig+1](#)
  - Instead, stablecoin issuers are regulated by banking regulators: FDIC, OCC, Federal Reserve, etc.
5. Transparency & Consumer Protection
  - Issuers must publicly disclose, on a monthly basis, the breakdown of reserves. [The White House+1](#)
  - Annual audits are required. [cov.com](#)
  - Marketing rules: issuers cannot make misleading claims. For example, they can't say their stablecoin is “federally insured” or “backed by the U.S. government” if that's not true. [The White House](#)
  - In case of insolvency of the issuer, stablecoin holders get priority claims over other creditors on the reserve.
6. Anti-Money Laundering (AML) & Sanctions
  - Issuers are classified under the Bank Secrecy Act, so they must implement AML programs, do customer identification, and monitor sanctions risk. [banking.senate.gov](#)
  - They must also have the technical capability to freeze, seize, or burn stablecoins if legally required (e.g., under sanctions). [The](#)
7. National Security & U.S. Dollar Strength

- The Act is pitched as a tool to reinforce U.S. dollar global dominance because stablecoin issuers will hold a lot of U.S. Treasuries → increasing demand for U.S. debt. [banking.senate.gov+1](https://banking.senate.gov+1)
- By bringing stablecoin issuance under regulated U.S. entities, it helps in monitoring illicit finance and enforcing sanctions.

## 8. Implementation Timeline

- The Act becomes effective at the earlier of:
  - 18 months after enactment, or
  - 120 days after the key federal regulators issue their final rules.
- For digital asset service providers (exchanges, wallets, payment apps): they have 3 years from enactment to comply fully.

### **How the GENIUS Act affects SpaceWay Token**

The GENIUS Act is a US law that controls how payment stablecoins operate. It sets rules on reserves, audits, and compliance. SpaceWay Token is not a payment stablecoin. It is a utility token inside the SpaceWay ecosystem. Because of that, the Act does not apply to SpaceWay in the same way it applies to stablecoin issuers. But the Act still matters for three reasons.

### **Why it matters for SpaceWay**

1. The Act defines what counts as a payment stablecoin and removes them from securities and commodities rules. This gives the whole US market a cleaner structure. It helps every blockchain project that depends on clear categories. SpaceWay benefits from this because it reduces confusion when partners or regulators ask how SpaceWay fits in.
2. The Act forces stablecoin issuers to follow strict reserve rules, reporting, and AML checks. This raises the bar for the entire digital asset market. Even if SpaceWay does not issue a stablecoin, partners, exchanges, and on-ramps in the SpaceWay network must meet these standards. It shapes how SpaceWay will work with banks, licensed US entities, and payment service providers.
3. The Act strengthens the link between digital assets and the US government. It pushes all large issuers to hold US Treasuries and follow banking rules. This builds trust in the broader market. A stronger regulated market helps SpaceWay when it approaches enterprises, government bodies, or aerospace partners who do not want unregulated exposure.

## **THE CLARITY ACT AND THE FUTURE OF DIGITAL COMMODITIES:**

Source: [Link-1](#), [Link-2](#)

While the GENIUS Act addresses the stablecoin question, the Digital Asset Market Clarity (CLARITY) Act tackles an even broader and more complex issue: the fundamental classification of digital assets and the jurisdictional boundaries between regulatory agencies.

For years, the U.S. digital asset market has been stymied by a lack of clear definitions, leading to turf wars between the Securities and Exchange Commission (SEC) and the Commodity Futures Trading Commission (CFTC).

This ambiguity has created a climate of uncertainty, hindering innovation and pushing some legitimate businesses offshore. The CLARITY Act seeks to resolve this in a number of ways.

First, the Act defines “digital commodity.” At its core, the CLARITY Act introduces a robust definition for “digital commodity,” broadly encompassing digital assets that are intrinsically linked to a blockchain system and derive their value from the use of that system. This is crucial because it differentiates these assets from traditional securities.

Second, the Act clarifies SEC and CFTC jurisdiction. The bill aims to draw clear lines, primarily granting the CFTC regulatory oversight over digital commodities and related markets, including digital commodity exchanges, brokers, and dealers.

This is a significant shift, as many believe the CFTC's existing framework for commodities is better suited for many decentralized digital assets than the SEC's securities laws, which were designed for traditional financial instruments.

Digital assets that represent investment contracts or confer financial rights remain under the SEC's jurisdiction.

Third, a key innovation of the CLARITY Act is the concept of a “Certification of Decentralization.” This mechanism allows issuers of digital assets to formally assert that their underlying blockchain network meets specific decentralization standards.

Once certified as “mature” and sufficiently decentralized, a digital asset would generally be excluded from securities classification. This provides a much-needed pathway for projects to shed the “security” label as they mature and decentralize, fostering organic growth and development.

Fourth, the legislation seeks to protect decentralized finance (DeFi) and innovation by including provisions to exempt certain DeFi activities (such as activities related to the operation of a blockchain or decentralized trading protocol) and wallet providers from extensive SEC oversight.

This acknowledges the unique nature of these emergent technologies and aims to foster innovation without stifling it with overly burdensome regulation. But the SEC retains its

anti-fraud and anti-manipulation enforcement authority over these decentralized activities, ensuring some regulatory oversight on misconduct

Finally, the Act seeks to enhance consumer protections for digital commodities. Despite the shift in regulatory authority, the CLARITY Act does include elements of strong consumer protections, requiring digital commodity exchanges to implement robust measures for customer asset protection, market transparency, and risk management.

It also explicitly subjects these entities to Bank Secrecy Act (BSA) and anti-money laundering (AML) obligations, aligning them with traditional financial institutions.

The CLARITY Act is a testament to the growing understanding in Congress that a one-size-fits-all approach to digital asset regulation is simply not viable.

By providing a more tailored framework that recognizes the unique characteristics of digital commodities, the Act aims to unlock significant innovation, keep American entrepreneurs competitive on the global stage, and protect consumers in this rapidly evolving space.

It is hoped that the clarity in the legislation can help unlock the potential of many digital assets by removing the legal grey area in which many have operated.

## STATS ON CRYPTO MARKET GLOBAL

### Current market size & composition

- The total global cryptocurrency market cap is around USD ~2.9 trillion. [Forbes+3CoinGecko+3Slickcharts+3](#)
- Of this, Bitcoin holds roughly 55-60% of the market share. [CoinGecko+1](#)
- Global crypto ownership: over 560 million people globally hold cryptocurrencies (~6.8% of the world's population) as of 2024. [triple-a.io](#)

### Growth outlook

- One forecast estimates the “cryptocurrency market” (in a narrower sense) will grow from USD 5.70 billion in 2024 to USD 11.71 billion by 2030, at a CAGR of ~13.1%. [Grand View Research+1](#)
- Note: Other reports use very different baselines (billions vs trillions) — so always check the definition of “market size” (is it token-market cap, service revenue, hardware, etc.).

### Adoption & regional trends

- The 2025 Chainalysis Global Crypto Adoption Index shows that countries such as India and United States are leading in terms of grassroots crypto usage. [Chainalysis](#)
- Ownership rates vary significantly by country: e.g., some smaller jurisdictions show 20-30%+ ownership, while global average is ~6-7%.

### Risks / market dynamics

- The market is volatile: one report shows a sharp drop below USD 3 trillion in total cap amid broader tech/financial-market concerns. [Fortune India+1](#)
- Altcoins (non-Bitcoin) currently face headwinds as Bitcoin dominance remains high.
- Adoption does not guarantee regulatory clarity — which remains uneven across jurisdictions.

### Implications for SpaceWay Token in the global crypto market

- The global crypto market is huge. It sits near three trillion dollars in value. Bitcoin still controls most of it, and a few big players dominate the rest. This concentration means smaller tokens fight for visibility. SpaceWay has to stand out with real use, not hype. That is why SpaceWay centers on infrastructure, access, and ecosystem utility instead of trying to compete with payment coins or speculative assets.
- More than five hundred million people already use or hold crypto. This creates a wide base of users who understand wallets, on-chain activity, and token value flows. SpaceWay enters a market where the basic education barrier is lower than it was a few years ago. It helps adoption because SpaceWay does not need to teach people how crypto works before they can use it.
- The market is still volatile. Tokens rise and fall fast. This affects SpaceWay because the project must build trust through clear utility rather than price swings. A token with no purpose will disappear. SpaceWay avoids that risk by tying the token to access, services, verification, and sector workflows linked to SpaceWay's larger protocol.
- Regulation is tightening worldwide. This forces every project to show compliance readiness. SpaceWay needs to operate in a way that partners, enterprises, and public bodies can accept. That means SpaceWay has to design itself for transparent operations, auditability, and clean token flows.

- SpaceWay enters a large but noisy market. Its advantage is that it is not trying to be a replacement currency. It works as a functional asset inside a defined ecosystem. This positions SpaceWay as a practical token in a market that is becoming stricter and more use-case driven.

# DEMYSTIFYING CRYPTOCURRENCY & DIGITAL ASSETS

Source: <https://www.pwc.com/us/en/tech-effect/emerging-tech/understanding-cryptocurrency-digital-assets.html>

The crypto space is vast, and it can be easy to get lost in a sea of terms and definitions. Consider this a brief introduction into this ever-changing universe.

Digital assets like cryptocurrencies, NFTs and other tokens are past “emerging” — they’re here to stay.

Blockchains are the technology solutions that enable digital assets. A blockchain is a method of securely recording information on a peer-to-peer network. It’s a shared public database, duplicated across computer systems, in which new entries can be added but existing entries can’t be altered.

Blockchain entries, called blocks, are generated via specific protocols that are different for each blockchain. Each block contains encoded information about the previous block, reinforcing the order and structure of the blockchain as it grows.

A digital asset is created, or minted, when new information is added to a particular blockchain. Through blockchain entries, users can exchange existing digital assets and/or create new (mint) ones.

## Digital Asset Types

Think of the term “digital assets” as a broad container that encompasses anything minted and exchanged on a blockchain. We generally place digital assets in five categories.

### 1. Crypto assets

Any digital store of value or medium of exchange (currency) that’s stored on the blockchain.

What it can be used for

- Investments
- Payments
- Creating a coin to fund a project

### 2. Stablecoins

A type of cryptocurrency designed for price stability. Stablecoin prices are linked to fiat currencies, commodities or other crypto assets.

What it can be used for

- Payments
- Foreign exchange
- Cross-border payments and transfers

### 3. Non-fungible tokens (NFTs)

A token that represents ownership of a unique digital item (think a work of art, a government ID, a specific unit of production). An NFT certifies that the holder owns the underlying digital asset and can sell, trade or redeem it.

What it can be used for

- Proving your identity and granting access (to either a virtual or physical space)
- Tokenizing your supply chain to track inventory movement and ownership
- Ownership of virtual items (games, avatars, virtual land)

#### 4. Central bank digital currencies (CBDCs)

A type of digital asset that represents a nation's fiat currency and is backed by its central bank. Not all nations issue CBDCs.

What it can be used for

- Payments
- Cross-border payments and transfers

#### 5. Security tokens

Digital assets that meet the definition of a security or financial investment, like stocks and bonds.

What it can be used for

- Tokenized versions of stocks (equity) and bonds
- Tokenized versions of real world assets (real estate, property, plant, and equipment, etc.)

Digital Asset Storage:

Digital assets are stored and recorded on the blockchain ledger where they were issued (in most cases). Your ledger entry has a public and private key associated with it, which you can think of like a computer-generated email address and password. Wallets help store your keys securely so that only you can access your digital assets, and they give you a convenient place to view your assets and ledger positions. This is an important distinction: the digital asset is stored on the blockchain ledger, and the keys that give you access to it are stored in a wallet.

Your private key (remember, think password) is what you will use to prove your ownership of the digital asset if/when you want to do something with it. If you wanted to send some cryptocurrency to another person, for instance, you would need your private key signed to the transaction in order for it to be accepted as a new blockchain entry. This is why it is important to protect your keys.

The world of digital assets:

Once you have tokens, what can you do with them? Applications can confirm the tokens in your wallet to provide users with any number of opportunities like exclusive options in games, apps that work with your token, and finance functions exclusive to cryptocurrency (e.g., DeFi). Let's see what this looks like.

A. Layer 1:

This is the basic blockchain architecture that your token resides on.

B. Layer 2:

Layer 2 scaling solutions all work differently, but their main function is to sit on top of the main chain and make transactions faster and cheaper by aggregating data.

C. Functional layer:

The top layer is made up of apps that enable users to view, trade and spend digital assets.

## 1. Marketplaces:

Users can spend their digital assets to purchase products and services. These can include digital asset products such as NFTs but may also include things beyond the blockchain ecosystem like tickets to real world experiences or the deed to a real world asset.

What this will look like in the future:

Users spending their digital assets on items at physical retailers. Built into every point-of-sale system is the capability to accept digital assets as tender. Eventually, you will spend digital assets on everything from clothing to cars.

## 2. DeFi:

Decentralized finance is an umbrella term for a variety of financial applications provided through digital assets. Because digital assets live on the blockchain, we can access and manipulate them via code in smart contracts. This enables infinite possibilities to automate complex transactions and financial activity where the digital assets are the medium of exchange.

What this will look like in the future:

Financial opportunities being built into the options on purchase of a digital asset. Being able to get a loan, insurance or other financial instrument automatically agreed to by a provider via the blockchain.

## 3. Exchanges:

Users can trade digital assets much like in traditional FX or stock markets. Users may want to trade to enact speculative investments or to acquire the currency necessary to play a new game, use a new dApp, etc.

What this will look like in the future:

Your standard exchanges have the capability to trade digital assets for stocks, commodities and other financial instruments.

## 4. Games:

Games built on a blockchain can offer tokenized in-game currency to their players. Because the currency is a digital asset, users can have real ownership over the value they earn. This includes the right to sell to or exchange with other players in a way traditional game developers have never offered.

What this will look like in the future:

In-game currency being traded for other digital assets between gamers and potential gamers who are interested in joining the game.

## 5. dApps:

Decentralized apps (dApps) includes any other applications built on a blockchain. We have yet to see how the dApp market will develop and what new services/products will be offered, but we do know that dApps have a distinct advantage over traditional mobile and desktop apps: they will have more direct access to user assets thanks to their foundation on the blockchain.

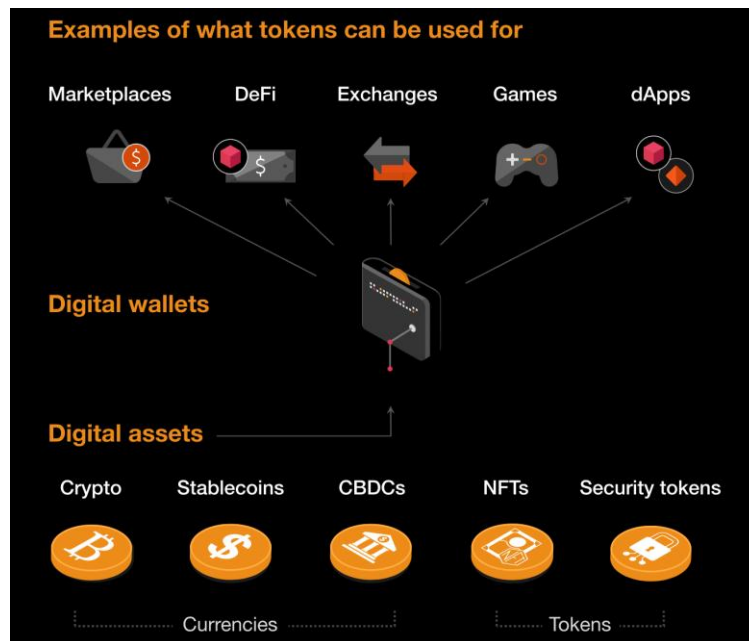
What this will look like in the future:

Using a digital asset based-app without realizing it. Apps will be able to recognize your identity and provide you access based on the digital assets in your wallet.

D. Access layer:

This is the part the users see. How you actually interact with this world in a visual shell.

Putting it all together, we see how the world operates right now:



This is only a starting point. Each of these elements will require its own separate understanding and strategy to succeed. Learn more about digital assets, what they mean for your business strategy and stay on top of the latest industry trends in this evolving space.

## TOKEN ISSUANCE STRATEGY ACROSS MULTIPLE EXCHANGES

This approach involves creating and distributing tokens on various blockchain networks or platforms. Here are some key considerations for such a strategy:

### 1. Diversification and Reach:

- Issuing tokens on multiple exchanges allows you to reach a broader audience. Different exchanges cater to distinct user bases, geographical regions, and trading preferences.
- Diversification reduces reliance on a single exchange and mitigates risks associated with exchange-specific issues (e.g., downtime, regulatory changes, or security breaches).

### 2. Token Standards and Compatibility:

- Choose token standards (e.g., ERC-20, BEP-20, or others) that are widely supported across exchanges. This ensures seamless integration and compatibility.
- Ensure that your tokens adhere to the technical specifications of each blockchain to facilitate smooth transfers and interactions.

### 3. Exchange Selection:

- Research and select exchanges based on their reputation, liquidity, security measures, and user base.
- Consider both centralized exchanges (CEXs) and decentralized exchanges (DEXs). DEXs offer more control but may have lower liquidity.

### 4. Liquidity Pools and Trading Pairs:

- Create liquidity pools for the tokens on DEXs. These pools allow users to trade your tokens against other assets.
- Establish trading pairs (e.g., ETH/MULTI, BTC/MULTI) to enhance liquidity and accessibility.

### 5. Marketing and Awareness:

- Promote the tokens across all exchanges through marketing campaigns, community engagement, and partnerships.
- Leverage social media, influencers, and crypto news outlets to create awareness.

### 6. Tokenomics and Use Cases:

- Use cases for each token.:
  - Utility tokens for accessing specific services or features within the ecosystem.
  - Governance tokens for voting on protocol upgrades or decisions.
- Balance token supply and demand to maintain value.

### 7. Cross-Chain Bridges:

- Explore cross-chain solutions (e.g., Multichain) to enable seamless token transfers between different blockchains.
- Ensure interoperability and compatibility across chains.

8. Legal and Regulatory Compliance:

- Consult legal experts to navigate regulatory requirements in each jurisdiction where the tokens is be available.
- Comply with anti-money laundering (AML) and know-your-customer (KYC) regulations.

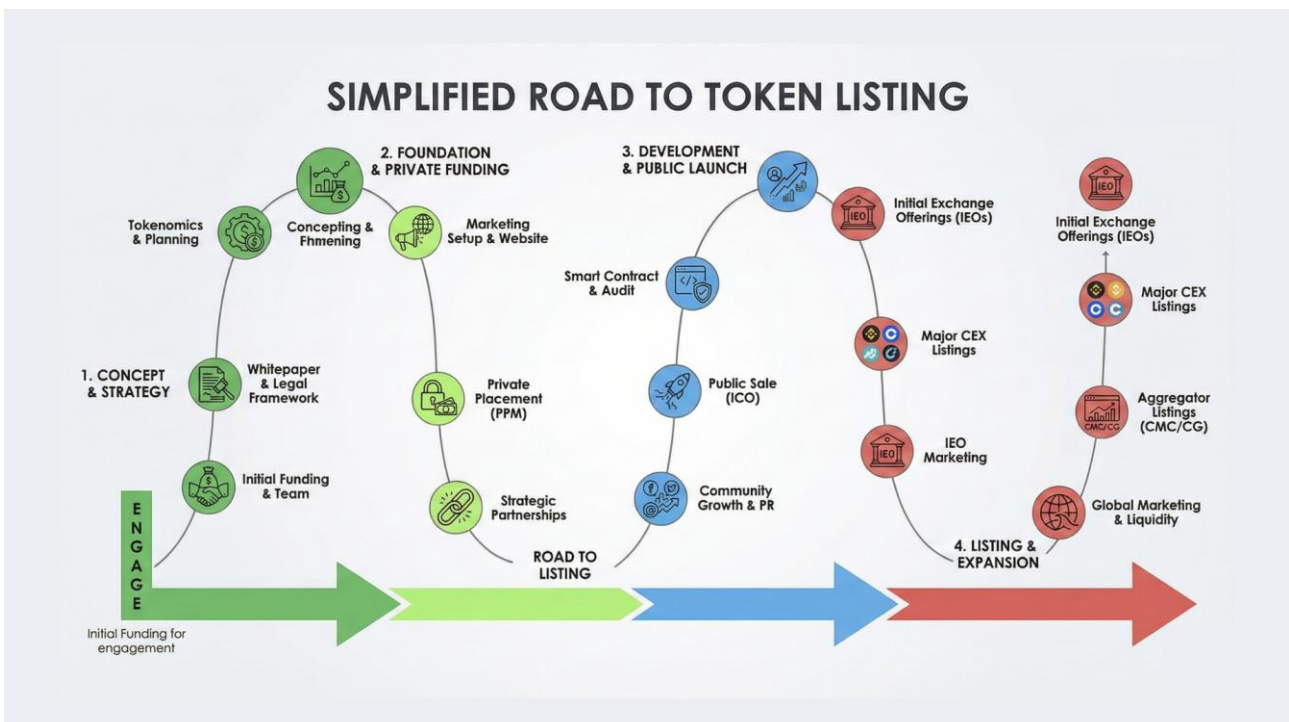
9. Security and Audits:

- Conduct thorough security audits for smart contracts and token issuance.
- Prioritize security to prevent vulnerabilities and hacks.

10. Community Engagement:

- Engage with the community across all platforms. Provide regular updates, address concerns, and foster trust.
- Encourage participation in governance decisions.

Remember that a multi-token issuance strategy requires careful planning, technical expertise, and ongoing management.



## DETAILS, DEFINITIONS & DESCRIPTIONS OF THE TERMS

### **METAMASK WALLET:**

MetaMask is a popular cryptocurrency wallet and browser extension that allows users to manage their digital assets and interact with decentralized applications (DApps) on the Ethereum blockchain.

Launched in 2016, MetaMask provides a user-friendly interface for securely storing, sending, and receiving Ether (ETH) and other Ethereum-based tokens. It operates as a non-custodial wallet, meaning users have full control of their private keys and funds. MetaMask also acts as a gateway to the decentralized web, enabling users to seamlessly access various DApps, facilitating transactions, and enhancing the overall user experience within the blockchain ecosystem. Its widespread adoption and robust security features have made it a trusted choice for individuals seeking a convenient and secure way to engage with the world of decentralized finance and applications..

### **PHANTOM WALLET:**

Phantom Wallet is a digital wallet mainly used for managing cryptocurrencies and NFTs. It works with Solana, Ethereum, and Polygon blockchains, allowing users to store, send, receive, and swap tokens.

### **BTC:**

Bitcoin (BTC) is the pioneering and most well-known cryptocurrency, introduced in 2009 by an anonymous person or group under the pseudonym Satoshi Nakamoto. It operates on a decentralized peer-to-peer network, utilizing blockchain technology to enable secure and transparent transactions without the need for intermediaries like banks. Bitcoin transactions are verified by network nodes through cryptography, ensuring the integrity of the system. As a digital currency, Bitcoin is not controlled by any central authority, making it resistant to censorship and government interference. Its finite supply of 21 million coins, coupled with its decentralized nature, has contributed to Bitcoin's reputation as a store of value, often compared to digital gold. It has gained widespread acceptance and adoption globally, making it a significant player in the digital financial landscape.

### **ETHEREUM:**

Ethereum is a decentralized blockchain platform launched in 2015, offering a robust infrastructure for creating and executing smart contracts and decentralized applications (DApps). Its native cryptocurrency, Ether (ETH), powers transactions and computational activities on the network. Ethereum's innovative use of smart contracts enables trustless and secure transactions, eliminating the need for intermediaries. With a vibrant community of developers and users, Ethereum has become a cornerstone of the blockchain ecosystem. Notably, Ethereum 2.0, its major upgrade, is transitioning the network to a more energy-efficient proof-of-stake consensus mechanism, enhancing security and scalability. Its pivotal role in decentralized finance (DeFi) and continuous technological advancements make Ethereum a key player in the evolving landscape of digital finance and applications.

### **MEME COINS:**

A meme coin is a form of cryptocurrency that has its roots in an internet meme or exhibits some other amusing characteristic. The term "meme coin" refers to widely-used digital currencies, often portrayed with humorous or animated memes, and backed by enthusiastic online traders and

followers. Meme coins constitute a cryptocurrency category loosely defined by their vibrant online communities, which actively support the currency's expansion. These coins are occasionally associated with animated characters or animal meme images. In the recent cryptocurrency surge, prominent currencies that achieved meme coin status included Dogecoin and Shiba Inu.

## Pros & Cons of Meme Coins

### Pros

- Fun asset type to use to learn about cryptocurrency and blockchain technology
- Possibility of earning a profit when values rise
- Potential participation in an active investing and trading community

### Cons

- High risk and volatility
- Accusations of being a pump-and-dump scam
- May be technologically complex for some users

### Cryptocurrency Airdrop:

A cryptocurrency airdrop is a promotional tactic in which a blockchain project distributes free or small amounts of its coins or tokens to the wallets of active members in the blockchain community. These distributions are often carried out by startups to create awareness about their cryptocurrency project and stimulate trading when the coin or token becomes available on an exchange, typically during an initial coin offering (ICO).

Airdrops are usually advertised on the project's website, social media channels, and cryptocurrency forums. Recipients qualify for the airdrop by meeting specific criteria, such as holding a minimum quantity of the cryptocurrency in their wallets or completing tasks like posting about the project on social media or engaging with project members. The primary goal of a crypto airdrop is to increase awareness and usage of the new cryptocurrency.

### Types of Cryptocurrency Airdrops:

Cryptocurrency airdrops come in several types, each with its own criteria and objectives. Here are some common types of cryptocurrency airdrops:

#### Standard Airdrop:

Participants receive free tokens or coins for simply expressing interest. Recipients provide their wallet addresses, and the airdrop organizers distribute tokens to these addresses. There is often a limit on the number of tokens each participant can receive.

#### Bounty Airdrop:

Participants earn tokens by performing specific tasks or activities, such as promoting the project on social media, writing articles, or referring others to the project. Points are awarded for completed tasks, and these points translate into airdrop rewards.

#### Holder Airdrop:

Tokens are distributed based on the number of tokens already held by participants. Holders of a particular cryptocurrency receive a proportionate amount of the new tokens based on their existing holdings. Some holder airdrops require a minimum balance to qualify.

#### Exclusive Airdrop:

A select group of individuals is chosen to receive the airdrop based on specific criteria, such as active participation in the project's community, the amount of time spent on the project, or other unique qualifications. These airdrops are often more targeted and exclusive.

#### Raffle Airdrop:

Participants enter a lottery or raffle to win a portion of the airdrop tokens. To participate, users may need to complete certain tasks or hold a specific amount of the project's tokens, earning them entries into the raffle. Winners are randomly selected from the pool of participants.

#### Fork Airdrop:

Occurs during a blockchain fork or network upgrade. Holders of the original cryptocurrency receive an equivalent amount of the new cryptocurrency created as a result of the fork. Fork airdrops are automatic and do not require additional action from holders.

#### Snapshot Airdrop:

A snapshot of an existing blockchain is taken at a specific block height and used to determine the eligible addresses for the airdrop. Anyone holding the specified cryptocurrency in their wallets at the time of the snapshot is eligible to receive the airdropped tokens.

Each type of airdrop serves different purposes and engages the community in various ways, contributing to the project's overall goals and objectives.

#### Money Supply:

In the context of cryptocurrencies, the money supply refers to the total quantity of a cryptocurrency that is currently in circulation or available for trading. Unlike traditional fiat currencies, the money supply in the crypto world is typically determined by the underlying protocol of the specific cryptocurrency.

Here are some key concepts related to the money supply in cryptocurrencies:

#### Total Supply:

The total supply represents the maximum number of coins or tokens that will ever exist for a particular cryptocurrency.

#### Circulating Supply:

This refers to the total number of coins or tokens that are currently circulating in the market and are available for trading. It excludes coins that are locked, reserved, or not yet mined.

#### Max Supply:

Max supply is the theoretical maximum number of coins that could ever be created based on the cryptocurrency's protocol. It might not always be the same as the total supply, especially if the protocol includes mechanisms like rewards or token issuance over time.

#### Inflationary vs. Deflationary:

Some cryptocurrencies have inflationary models where new coins are constantly being created (e.g., through mining) to incentivize network security and participation. Others, like Bitcoin, have a deflationary model where the total supply is capped, and no new coins are created after reaching the maximum supply limit.

#### Burned Tokens:

In some cases, cryptocurrencies use a mechanism where tokens are intentionally destroyed (burned) to reduce the total supply. This can be a strategy to increase scarcity and potentially drive up the value of the remaining tokens.

#### Staking and Locking:

Some cryptocurrencies allow users to stake their tokens or lock them in smart contracts for a specific period. During this time, these tokens are effectively removed from circulation, reducing the available supply.

Understanding the money supply dynamics is essential for investors and participants in the cryptocurrency market, as changes in supply can impact the token's value, liquidity, and overall market dynamics. It's also crucial to be aware of the tokenomics (economic model) of a cryptocurrency when making investment decisions.

## CURRENT GLOBAL FRAMEWORK FOR DIGITAL ASSET REGULATION

1. Financial Stability Board (FSB) Framework:
  - The FSB, an international organization coordinating national financial authorities and standard-setting bodies, recently published its international regulatory framework for digital (cryptographic) asset activities.
  - The framework covers both crypto-asset activities and markets and stablecoins.
  - Key takeaways from the framework include:
    - Nine recommendations for regulating digital asset activities, including cross-border information sharing among regulatory authorities and comprehensive regulation for digital asset service providers.
    - Ten recommendations for regulating global stablecoin arrangements (GSCs), emphasizing effective stabilization mechanisms and clear redemption rights.
    - A coordinated work plan for 2023 and beyond involving sectoral bodies like the Basel Committee on Banking Supervision, the International Organization of Securities Commissions, the International Monetary Fund (IMF), and the Financial Action Task Force.
    - Plans for a review of implementation and assessment of emerging areas like decentralized finance (DeFi) and the impact of digital assets on developing economies<sup>1</sup>.
2. Digital Assets Regulatory Policy Tracker:
  - The OMFIF provides a detailed account of different national approaches to incorporating digital assets (including cryptocurrencies and stablecoins) into market regulators' supervision.
  - The tracker covers 23 countries and presents details on the regulatory treatment of financial products and services crucial for digital asset markets' operability.
3. PwC Crypto Regulation 2023 Report:
  - PwC's report details ongoing regulatory developments in over 25 jurisdictions.
  - Many regulators globally have either enacted regulatory schemes for dealing in digital assets or are on the brink of doing so.
4. Challenges and Opportunities:
  - As digital assets become more entrenched in global financial markets, regulators will likely take a more active role in regulating this asset class.
  - Staying informed about the latest crypto regulatory developments is crucial for banking and capital markets institutions, FinTechs, and other ecosystem players.

In summary, the regulatory landscape for digital assets is evolving rapidly, with international coordination and local approaches shaping the industry's future. It's essential for market participants to stay informed and comply with relevant regulations.

## CAPITAL EXPENDITURE:

Description	YR1 (\$ USD)	YR2 (\$ USD)	YR3 (\$ USD)
Ambassadors	\$ 150,000	\$ 154,500	\$ 159,135
Community Ambassadors and Developers	\$ 130,000	\$ 133,900	\$ 137,917
Operations	\$ 30,000	\$ 37,000	\$ 45,000
Legal	\$ 60,000	\$ 45,000	\$ 45,000
Reporting	\$ 17,000	\$ 12,000	\$ 12,000
Project Pre-list	\$ 35,000	-	-
Equipment / Set up Costs	\$ 20,000	\$ 11,000	\$ 11,000
Travel Related to Company	\$ 40,000	\$ 50,000	\$ 60,000
Marketing & IR & Social Media	\$ 60,000	\$ 150,000	\$ 350,000
Cloud & Web Maintenance	\$800 / Month	\$1500 / Month	\$2400 / Month
Listing Fee	\$ 100,000	\$ 300,000	\$ 600,000
Liquidity	\$ 50,000	\$ 200,000	\$ 400,000
Market Maker	\$ 40,000	\$ 100,000	\$ 150,000
Raise Amount	\$ 20,000,000	\$ 100,000,000	\$ 300,000,000
<b>BANKING &amp; FEE</b>			
Description	YR1 (\$ USD)	YR2 (\$ USD)	YR3 (\$ USD)
Fee	\$ 1,400,000	\$ 7,000,000	\$ 21,000,000
Escrow & Custody Fee	\$ 5,000	\$ 20,000	\$ 50,000
Banking Fees	\$ 15,000	\$ 120,000	\$ 180,000

The first phase of the SpaceWay Token program is designed to generate the initial liquidity required to build the inaugural Space Experience Center (SEC). Through a structured token offering and early-utility rollout, SpaceWay Token holders gain direct, tangible value from discounts, access, and experiential benefits tied to the SEC. As the token's utility increases throughout the development and pre-opening phases, the program converts early demand into the funding needed to complete construction, outfit the facility, and launch the first-of-its-kind commercial space training and immersive experience destination.

In years two and three, additional token raises will leverage the proven success, revenue generation, and real-world utility of the first SEC to scale the program further. With the SpaceWay Token now backed by a fully operational facility and an expanding ecosystem, subsequent fundraising rounds will generate the capital required to develop additional Space Experience Centers across the United States and internationally. These later-phase raises align token growth with physical expansion, creating a sustainable funding engine for the continued rollout of Waypoint 2 Space's global SEC network.

## SOCIAL MEDIA STRATEGY

Creating a robust social media strategy for SpaceWay is essential for building brand awareness, engaging with the community, and attracting potential investors. Here's a comprehensive social media strategy tailored for SpaceWay:

### 1. Goals and Objectives:

- **Increase Brand Awareness:** Introducing SpaceWay and its SpaceWay Token project to a wider Target audience.
- **Engagement and Community Building:** Fostering an engaged online community interested in investments, and environmental sustainability.
- **Investor Relations:** Providing regular updates to existing and potential investors, building trust and transparency.

### 2. Target Audience:

- Potential Investors
- Space Enthusiasts
- Environmentalists and Sustainability Advocates
- Local Community in British Columbia
- Blockchain and Cryptocurrency Enthusiasts

### 3. Choose Social Media Platforms:

- **LinkedIn:** For professional updates, investor relations, and networking.
- **Twitter:** Real-time updates, industry news, and engagement with the crypto community.
- **Instagram:** Visual content showcasing operations and behind-the-scenes glimpses.
- **Facebook:** General updates, community engagement, and event announcements.
- **YouTube:** Videos on processes, environmental initiatives, and project updates.

### 4. Content Strategy:

- **Educational Content:** Publishing articles, infographics, and videos explaining SpaceWay processes, environmental initiatives.
- **Visual Content:** Share high-quality images and videos of the SpaceWay property activities, and team members.
- **Interviews and Testimonials:** Conducting interviews with experts, team members, and satisfied investors.
- **Event Coverage:** Live-tweet or stream from industry events, webinars, or on-site activities.

- **User-Generated Content:** Encouraging followers to share their Space-related experiences or artwork, creating a sense of community.

#### 5. Engagement and Interaction:

- **Respond Promptly:** Addressing comments, messages, and mentions promptly to build a responsive and engaged community.
- **Polls and Surveys:** Conducting polls and surveys to involve the audience in decision-making processes related to the Space project.
- **Q&A Sessions:** Host regular live Q&A sessions to answer questions from the community, potential investors, and Space enthusiasts.

#### 6. Influencer Partnerships:

- Collaborating with influencers in the Space, environmental, and cryptocurrency sectors to reach a broader audience.
- Encouraging influencers to visit the SpaceWay property and share their experiences through social media.

#### 7. Compliance and Transparency:

- Communicating the risks associated with investments and ensure all promotional content complies with regulatory guidelines.
- Regularly update investors about the project's progress, financial reports, and any regulatory changes.

#### 8. Data Analysis and Optimization:

- Use of social media analytics tools to track engagement, follower growth, and content performance.
- Analyze the data to optimize content strategies, posting schedules, and audience targeting.

#### 9. Crisis Management:

- Developing a crisis management plan to address negative publicity or misinformation promptly and professionally as and when faced with different scenarios impacted and affected due to various environmental, political or market economics.

#### 10. Regular Updates and Newsletters:

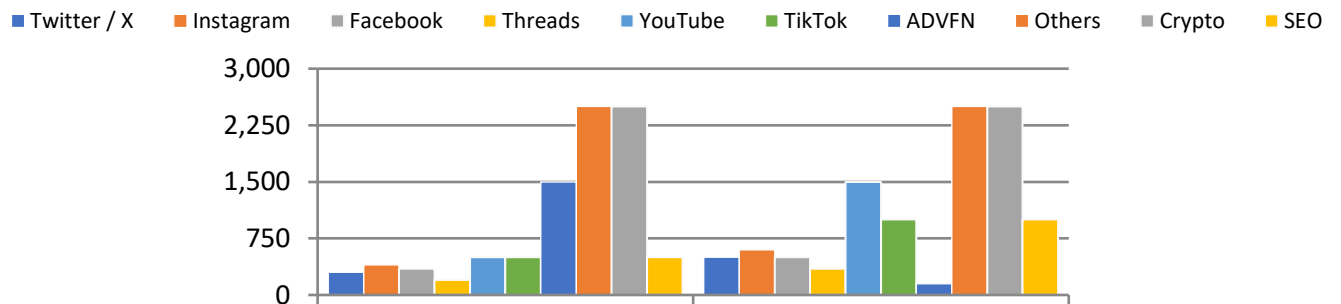
- Sending regular email newsletters to investors and subscribers, summarizing social media updates, project progress, and upcoming events.

By implementing this comprehensive social media strategy, SpaceWay can effectively build a strong online presence, engage with the community, and establish trust among potential investors and token holders. Regularly adapting the strategy based on analytics and feedback ensures continuous growth and positive brand perception.

# DIGITAL MARKETING PROFORMA

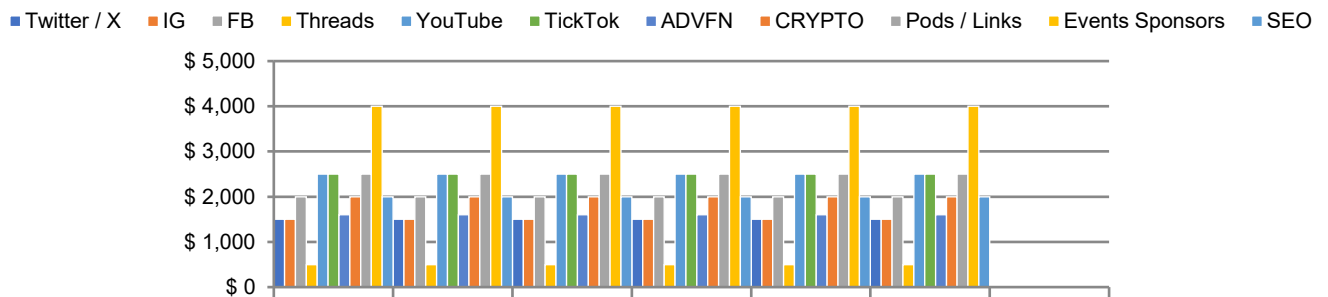
## 1. PRE-REGISTRATION (Tentative Cost)

PRE - REGISTRATION			
MARKETING CHANNELS	DEC '25	JAN '26	TOTAL
X	\$ 300	\$ 500	\$ 800
Instagram	\$ 400	\$ 600	\$ 1,000
Facebook	\$ 350	\$ 500	\$ 850
Threads	\$ 200	\$ 350	\$ 550
YouTube	\$ 500	\$ 1,500	\$ 2,000
TikTok	\$ 500	\$ 1,000	\$ 1,500
ADVFN	\$ 1,500	\$ 150	\$ 1,650
CRYPTO	\$ 2,500	\$ 2,500	\$ 5,000
Others	\$ 2,500	\$ 2,500	\$ 5,000
SEO	\$ 500	\$ 1,000	\$ 1,500
Pods/links			\$ 0
<b>Summary</b>	<b>\$ 9,250</b>	<b>\$ 10,600</b>	<b>\$ 19,850.00</b>



## 2. OPEN REGISTRATION (Tentative Cost)

OPEN REGISTRATION							
MARKETING CHANNELS	DEC '25	JAN '26	FEB '26	MAR '26	APR '26	MAY '26	TOTAL
X	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 9,000
IG	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 9,000
FB	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 12,000
Threads	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 3,000
Youtube	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 15,000
TIKTOK	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 15,000
ADVFN	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 9,600
CRYPTO	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 12,000
Pods/links	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 15,000
Events Sponsors	\$ 4,000	\$ 4,000	\$ 4,000	\$ 4,000	\$ 4,000	\$ 4,000	\$ 24,000
SEO	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 12,000
<b>Summary</b>	<b>\$ 22,600</b>	<b>\$ 22,600</b>	<b>\$ 22,600</b>	<b>\$ 22,600</b>	<b>\$ 22,600</b>	<b>\$ 22,600</b>	<b>\$135,600</b>



OFFERING, MARKETABILITY & PLANNING WITH STAGING ENVIRONMENT			
FIRST NAME	Kevin	LAST NAME	Heath
COMPANY	Waypoint 2 Space	WEBSITE	<a href="http://www.waypoint2space.com">www.waypoint2space.com</a>
EMAIL	<a href="mailto:kevin.heath@waypoint2space.com">kevin.heath@waypoint2space.com</a>	CONTACT	
OBJECTIVE OF ISSUING TOKENS			
COIN OFFERING NAME:	SpaceWay TOKEN	WEBSITE (COIN OFFERING WEBSITE)	<a href="mailto:Info@SpaceWaytoken.com">Info@SpaceWaytoken.com</a>
Smart contract:			
TARGET INDUSTRY: (EX. SECTORS & INDUSTRIES )		FOCUS: (EX. B2B, B2C, P2P )	B2C
STRUCTURE: (EX. EXISTING / NEW )	NEW	TERRITORY: (EX. COUNTRIES & REGIONS )	GLOBAL
INDUSTRY REGULATOR COUNTRY: (COUNTRY OF CRYPTO REGISTRATION)	USA	STATE / PROVINCIAL REGULATOR OF FILING REGISTRATION:	USA
TYPE OF TOKENS / DIGITAL ASSETS: (EX. DEBT / EQUITY / CURRENCY)	UTILITY	PREFERRED BLOCKCHAIN PROTOCOLS: (EX. ALGORAND, ETHEREUM, ALGORAND, STELLA OR ADD YOUR PREFERENCE )	ERC20
WALLET TYPE: (EX. METAMASK, OTHERS )	METAMASK	SMARTCONTRACT TYPE: (EX. ALOGRAND, ETHEREUM, OTHERS )	ERC20
PREP/INTRO - SCOPE, PRICE POINT, CAPITAL RAISE			

<b>SCOPE OF DIGITAL ASSET:</b>		<b>CAPITAL TO BE RAISED IN ICO FOR THE DIGITAL ASSET:</b>	
<b>Total Supply</b>	2,000,000,000	<b>AUTHORIZED DIGITAL ASSETS</b>	SPWAY
<b>Circulating Supply</b>	400,000,000	<b>PRICE POINT OF DIGITAL ASSET:</b>	\$0.12
<b>Should the Digital Assets be Fixed or Floating?</b>	Fixed	<b>HAS THE VALUE OF DIGITAL ASSET BEEN CONFIRMED BY THE THIRD PARTY? IF YES PLEASE MENTION DETAILS</b>	
<b>Is there a unique title to the asset or # assigned?</b>		<b>ANY PARTIES WILL BE ESCROWED?</b>	
<b>PRE-SALES &amp; PRE-REGISTRATION</b>			
<b>DIGITAL ASSET PRE-SALES TERMS:</b>	Option for expanded service access rights	<b>DIGITAL ASSET PRE-SALES REGISTRATION TERMS:</b>	Upon approval /acceptance 1 year restriction
<b>HOLDING PERIOD:</b>	6 Months - 1 year holding period depending on the token holder		
<b>INVESTORS ACCREDITED / NON-ACCREDITED EXEMPTION</b>			
<b>MINIMUM AMOUNT OF INVESTMENT</b>	\$ 1000 USD	<b>MAXIMUM AMOUNT OF INVESTMENT:</b>	\$ 6 Million USD
<b>Holding Period:</b>	6 months minimum	<b>MAXIMUM AMOUNT OF UNIT OWNERSHIP:</b>	10%
<b>REGULATORY PARTNERS</b>			
<b>ATTORNEY DETAILS: (COMPANY NAME)</b>		<b>ACCOUNTANT DETAILS: (COMPANY NAME)</b>	
<b>CPA'S DETAILS: (COMPANY NAME)</b>		<b>AUDITORS DETAILS: (COMPANY NAME)</b>	

## APPENDIX: TECHNOLOGY PROVIDER - TokenMinds

TokenMinds is a Web3 and AI solutions agency that helps businesses build, launch, and manage digital-asset products, tokenization frameworks, and blockchain-based operations.



TokenMinds is a leading Web3 and AI development solutions provider founded in 2017, with offices in Singapore and Amsterdam, serving clients globally across APAC, the U.S., and Europe. The company specializes in helping businesses tokenize assets, automate workflows with AI, and deploy blockchain solutions in a compliant and secure manner [tokenminds.co+1](https://tokenminds.co+1). Its clients range from startups to regulated enterprises and financial institutions, spanning sectors like banking, fintech, gaming, and emerging technologies.

### Core Services

- **Web3 Product Development:** TokenMinds builds NFT ecosystems, DeFi platforms, blockchain gaming solutions, and tokenization frameworks, bridging Web2 and Web3 systems.
- **AI & Software Solutions:** The company develops custom AI models, automation tools, on-chain analytics, SaaS platforms, and smart contracts, integrating enterprise-grade security.
- **Tokenization & Treasury Management:** Through its TMX platform, TokenMinds enables businesses to issue, manage, and stake tokenized assets, automate approvals, and maintain compliance across multiple blockchain networks.
- **Marketing & Advisory:** TokenMinds provides strategic marketing, token sale consulting, and community engagement for Web3 projects, ensuring measurable ROI and compliance with crypto advertising policies.

### Products and Platforms

TokenMinds offers a suite of products under the TMX brand, including TMX AI, TokenLaunch, TMX Stake, TMX Vest, and TMX TGE, which support token issuance, staking, vesting, and treasury management. These tools provide real-time dashboards, portfolio tracking, risk control, and automated workflows, making it easier for businesses to manage digital assets efficiently.

### Mission and Market Position

TokenMinds aims to bridge AI, blockchain, and business, delivering future-ready products that are practical and scalable. By combining technical expertise with market execution, the company helps clients move assets on-chain, automate operations, and access global crypto liquidity while staying compliant. It is recognized as a top Web3 consulting and marketing agency, known for measurable results in token launches, DeFi, GameFi, and NFT projects.

For more info visit <https://tokenminds.co/>